

Connected Appliances: Charting Progress and Identifying Consumer Value, Part II

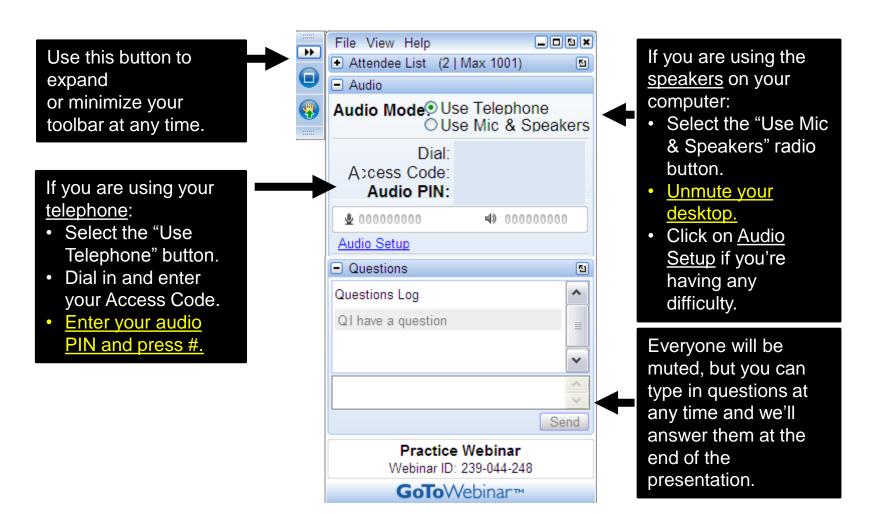
Melissa Fiffer, U.S. EPA
Doug Frazee, ICF International
Justin Capots, ICF International
Laura Wilson, Navitas Partners

Roadmapping Webinar April 7, 2016





Using GoToWebinar







Using GoToWebinar cont.







Appliance Roadmapping Goals

- Build on more than 20 years of partnership to foster the future success of the ENERGY STAR program for appliances
- Look ahead creatively to the next five years, with the goal of maintaining an ENERGY STAR appliance program that delivers on consumer expectations for performance and efficiency
- Establish pathways to further engagement between EPA ENERGY STAR, appliance manufacturers, retailers and energy efficiency program sponsors on an ongoing basis
- Charting progress and identifying consumer value of connected functionality





ENERGY STAR Connected Criteria



- Our goal: Use ENERGY STAR connected criteria to leverage the national platform that utilities can rely on and consumers look for.
 - ENERGY STAR criteria provide consistent definitions and approaches, a consistent set of starter functionality, and an emphasis on open standards.
 - ENERGY STAR is a trusted resource that can help consumers find these connected products and identify the benefits they offer.





Agenda for Today's Webinar

- Overview and discussion of working group topics
 - Room Air Conditioners
 - Kitchen Appliances
 - Consumer Messaging
- Next steps for connected appliance roadmapping





Room Air Conditioners



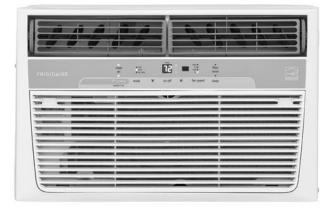


Connected Room Air Conditioners Today

- 2016 the year of Connected Room Air Conditioners
 - Multiple ENERGY STAR models under at least five brands
 - 4 ENERGY STAR connected models from 3 manufacturers











Energy Benefits of Connected Room Air Conditioners





- Grid Load Balancing DR enables utilities to better manage peak demand
- Increase Penetration of Renewable
 Generation connected room ACs can
 adjust their usage based on price or in
 response to signals that can increase
 utilization of clean, renewable energy
- Energy Savings no need to let it run all day; turn it on when you are headed home
- Save \$ monetary benefits accrue when consumers:
 - Reduce usage in peak price periods, or
 - Enroll in DR





ENERGY STAR Connected Room Air Conditioners







- Overview of Optional Connected Criteria
 - Open-standards communications
 - Application Programming Interface (API)
 - Messages related to energy consumption
 - Energy consumption reporting
 - Smartphone control
 - Save energy when at work or vacation
 - Turn on the Room AC on the commute home, rather than leaving it on all day





ENERGY STAR Connected RACs are Smart Grid Ready



Demand Response (DR) – used by utilities to balance summer peaking

- Delay Appliance Load (DAL) set temperature increased by ≥ 4°F for at least 4 hours
- Temporary Appliance Load Reduction (TALR) – compressor disabled for 10m
- Providing Grid benefits while limiting consumer impacts
 - 85°F limit for Demand Response
 - No more than (1) DAL and (3) TALR responses per day
 - DR Override If consumers get too hot, they can always override



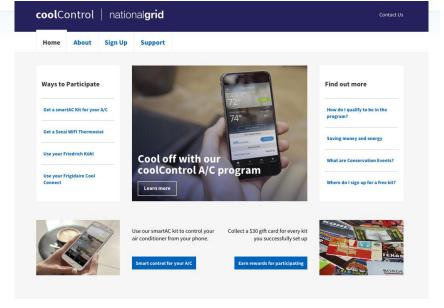


Connected Room AC Utility Programs





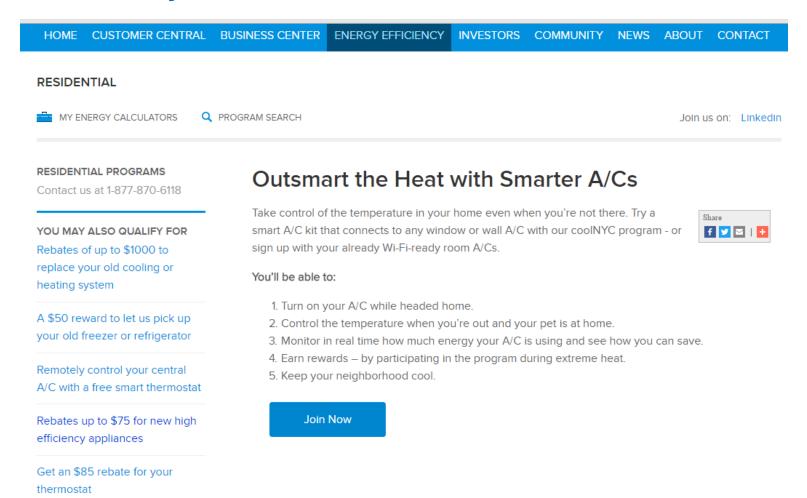








Case Study – ConEd CoolNYC

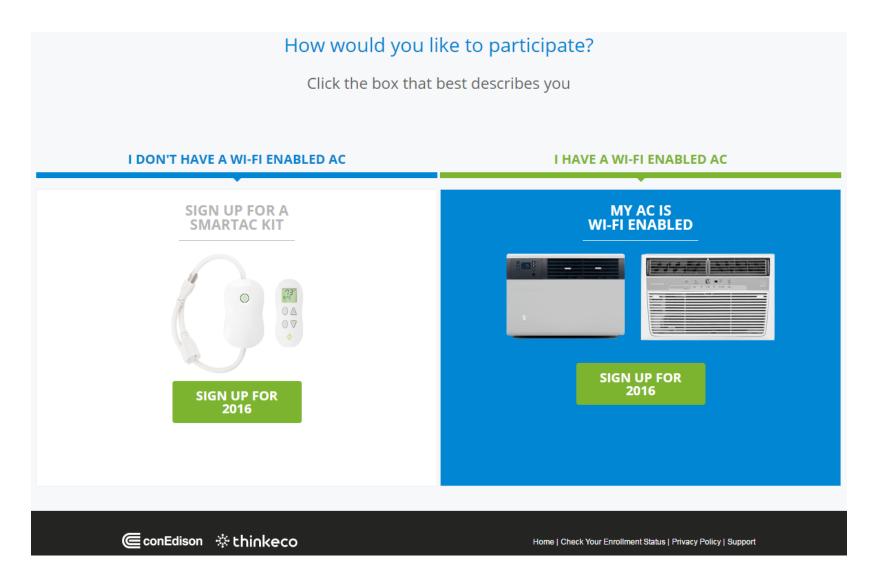




Remotely control your room A/C

and earn rewards









Kitchen Appliances





Kitchen Appliances – Connected Refrigerator

- Potential energy and non-energy benefits and consumer lifestyle interests
 - Overall connected refrigerator



- Look in the fridge without opening the door
- Remote temperature adjustment
- Delay defrost
- Delay ice maker cycles
- Fewer car trips to grocery store, managing food expiration to minimize food waste, order groceries from app





Kitchen Appliances – Refrigerator Door Opening

Look in the refrigerator without opening the door



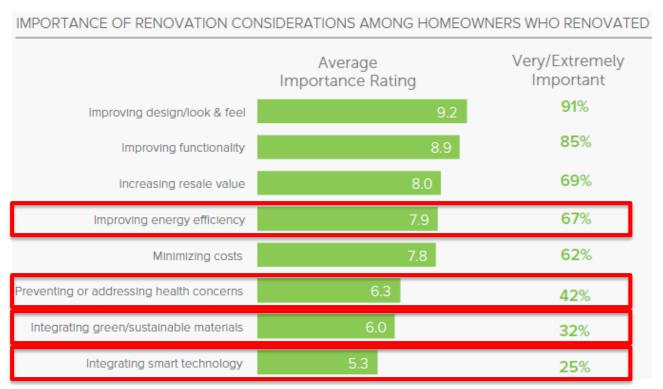
- Data
- Studies
- Forum
- Expansion to exploring potential energy and non-energy benefits and consumer lifestyle interests
- Expansion to exploring other connected features of refrigerators
- Expansion to exploring the kitchen suite





Home Renovation

- Design and functionality motivations drive home renovation
- Resale (69%), costs (62%) and energy efficiency (67%) are strong considerations
- Consumers rate health, green and smart technology 25-42% as very to extremely important







Kitchen

- Top interior room for renovation is the kitchen
- General consumer mindset the heart of the home is the kitchen
 - Gathering place for meal enjoyment, entertainment, socializing and can be a quiet space for individuals to reflect

FREQUENCY OF TOP INTERIOR REMODELS/ADDITIONS AMONG HOMEOWNERS WHO RENOVATED 27% Kitchen 29% 25% Guest/other bathroom 23% 22% Living/family room 24% Master bathroom 19% 22% 14% 16% Guest/other bedroom 14% Master bedroom Remodel 13% 16% Closet Addition 14% 13% Dining room





Kitchen Appliances – Entire Suite

 Work group to share and summarize potential energy/non-energy benefits and sources, prioritize list of most promising features/programs that the group identifies to further explore and develop in the kitchen space



Refrigerator

 Door openings, fewer trips to grocery, food expiration, order groceries

Dishwasher

 Delayed start, choose cycles, adjust drying times, load reduction/shift

Oven / cooktop

 Turn-off, pre-heat, cook to specific temp, recipe and cooking tips



Coffee maker



Consumer Messaging





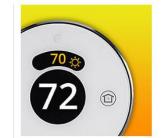
Consumer Messaging on Connected

- What are the barriers to consumer understanding of connected?
 - Mind space to learn
 - Privacy
 - Data security
 - Emotional value, appeal
 - Types of benefits
 - Other?
- What messaging is resonating with consumers?
 - Opportunity to collaborate to rise the tides for all boats

Smart technology, simple solutions.

From wireless, streaming entertainment, media and devices; to smart thermostats, home security and wifi baby monitors; to fitness trackers, smart watches and wearables, Sears Connected Solutions has the cutting-edge home automation products and services to streamline your routine, save you money and put control in the palm of your hand. Smart Made Simple.













Current ENERGY STAR Resources on Connected

Residential Refrigerators VISIT the Residential Refrigerators UISIA ET INC. VISIT THE RESIDENTIAL REFRIGERATOR Filter Your Results 20 Records Found a filter by keyword Qualified product list

- Type**⊕**
- Top Freezer (227)
- ☐ Bottom Freezer **6** (424)
- Side-by-Side (66)
- ☐ Freezerless and Single Door (30)
- ☐ Compact (527)
- Additional Features
- × Clear selections
- Thru the Door Dispenser (198)
- Automatic Defrost (1012)
- Connected (20)
- cemaker (482)
- Built-in (112)
- Counter Depth (350)

- Product finder
 - Product finder would indicate connected Y/N
 - Results of a product finder search would include "connects using" (e.g., Wi-Fi)
- (3) additional fields, on QPL advanced view
 - Connects Using: Wired Ethernet, Wi-Fi, Zigbee, HomePlug Green PHY
 - **Communication Standard Application Layer:** SEP 1.x, SEP2.x, OpenADR
 - Direct on-premises Open-standard Based Interconnection – Yes/No.





Other ENERGY STAR Resources

- What other ENERGY STAR resources can the EPA team explore further to support on the connected front?
- www.energystar.gov/marketing_materials
 - Messaging
 - How-to, tips, overview guides, flyers
 - Infographics
 - Website, webpage
 - Social media graphics, copy
 - Ask the Expert video, blog
 - Training material
 - Seasonal campaign
 - Linking partners





Connected Appliances – Future Opportunities

- Realize the IoT vision of connected "things" doing really smart things by working together
 - Pool Pump monitors weather conditions, water quality and pool usage to dynamically minimize energy use
 - Connected Thermostat maintains comfort but minimizes energy use thru access to weather data, integration with the alarm system and, access to geo-locational services
 - Integration with other connected devices when the alarm is armed, all connected devices go into a low-power mode
 - Dishwasher/Clothes Washer communicates projected hot water usage to enable optimization of hot water generation
 - Intelligent management of energy storage and rooftop solar





Next Steps in the Connected Roadmapping Process



- Further engagement between EPA ENERGY STAR, appliance manufacturers, retailers and energy efficiency program sponsors
 - Spring Summer working groups





Contacts

Connected Appliances:

Product Development

- Melissa Fiffer, US EPA <u>fiffer.melissa@epa.gov</u>
- Doug Frazee, ICF International douglas.frazee@icfi.com
- Justin Capots, ICF International justin.capots@icfi.com

Sales & Marketing

- Rosemarie Stephens-Booker, US EPA <u>stephens-booker.rosemarie@epa.gov</u>
- Laura Wilson, Navitas Partners lwilson@navitas-partners.com

Test Procedure Development:

- Ashley Armstrong, US DOE ashley.armstrong@ee.doe.gov
- Bryan Berringer, US DOE
 bryan.berringer@ee.doe.gov

Thank you for participating!

Check for updates on the Appliance Roadmapping web site

