## **ENERGY STAR Certification Protocol**

for Homes and Apartments Using an Energy Rating Index-Based or Dwelling Unit Modeling Compliance Path

## Effective: 5/26/2020

# Last Revised: 5/26/2020 4/1/2022

U.S. Environmental Protection Agency Climate Protection Partnerships Division ENERGY STAR Residential Branch Last Revised: 5/26/20204/1/2022

ENERGY STAR certified homes and apartments that use an Energy Ratings Index-based (ERI) compliance path must be certified through an EPA-recognized Home Certification Organization (HCO) in accordance with the Standards and ENERGY STAR Residential New Construction national and regional Program Requirements identified below. Refer to the Implementation Timeline exhibit within each program requirements document to determine the Version and, if applicable, the Revision that is required to be used for each home or apartment.

## <u>Site-Built and ModularENERGY STAR Single-Family New Homes (SFNH) National and Regional Program</u> <u>Requirements</u>

- <u>SFNH</u> National Program Requirements ENERGY STAR Certified Homes
- <u>SFNH</u> California Program Requirements ENERGY STAR Certified Homes
- <u>SFNH</u> Caribbean Program Requirements ENERGY STAR Certified Homes
- <u>SFNH</u> Florida Program Requirements-ENERGY STAR Certified Homes
- <u>SFNH</u> Oregon and Washington Program Requirements ENERGY STAR Certified Homes
- <u>SFNH</u> Pacific Program Requirements ENERGY STAR Certified Homes

<u>Multifamily New Construction National and Regional Program Requirements</u>ENERGY STAR Multifamily <u>New Construction (MFNC) National and Regional Program Requirements</u>

- MFNC ENERGY STAR MENC National Program Requirements
- MFNC ENERGY STAR MFNC California Program Requirements
- MFNC Caribbean Program Requirements

#### **ENERGY STAR New Construction Program Policy Record**

EPA periodically updates the program requirements in response to partner questions and standard revisions. These updates are contained in the <u>ENERGY STAR New Construction Program Policy Record.</u> Any change or clarification published by EPA can be applied immediately.

#### Informative References from the Program Requirements

The following documents are listed below for informative purposes only, as they are referenced within the program requirements documents. These documents outline measures and procedures that must be met for certification:

<u>Site-Built and Modular Single-Family Homes Mandatory Measures</u>ENERGY STAR Single-Family New Homes (SFNH) Mandatory Measures

- <u>SFNH</u> National Rater Design Review Checklist-ENERGY STAR Certified Homes
- <u>SFNH</u> National Rater Field Checklist <u>ENERGY STAR Certified Homes</u>
- <u>SFNH</u> National HVAC Design Report ENERGY STAR Certified Homes
- <u>SFNH</u> National HVAC Commissioning Checklist ENERGY STAR Certified Homes
- <u>SFNH</u> National Water Management System Builder Requirements ENERGY STAR Certified Homes
- <u>SFNH</u> Caribbean and Pacific Rater Design Review Checklist ENERGY STAR Certified Homes
- <u>SFNH</u> Caribbean and Pacific Rater Field Checklist-ENERGY STAR Certified Homes

### <u>Multifamily New Construction Mandatory MeasuresENERGY STAR Multifamily New Construction (MFNC)</u> Mandatory Measures

MFNC ENERGY STAR MENC National Rater Design Review Checklist

- MFNC ENERGY STAR MFNC National Rater Field Checklist
- MFNC ENERGY STAR National MFNC HVAC Design Report
- <u>MFNC ENERGY STAR MFNCNational</u> HVAC Functional Testing Checklist
- MFNC ENERGY STAR MFNC National Water Management System Requirements
- MFNC Caribbean Rater Design Review Checklist
- MFNC Caribbean Rater Field Checklist
- Multifamily Workbook

#### **ENERGY STAR Quality Assurance Checklists**

The following documents provide guidance for an HCO's quality assurance personnel during quality assurance file review and field evaluation.

<u>Site-Built and Modular Single-Family Homes Quality</u>ENERGY STAR Single-Family New Homes (SFNH) Quality Assurance Checklist-Assurance Checklist

ENERGY STAR Certified HomesSFNH Rater Quality Assurance and Certification Review Checklist

# <u>Multifamily New Construction Quality Assurance Checklist</u> ENERGY STAR Multifamily New Construction (MFNC) Quality Assurance Checklist

ENERGY STAR Multifamily New Construction MFNC Rater Quality Assurance Checklist

#### **Certification Review Policy**

The following webpage provides guidance on the Certification Review process by which HCOs respond to homeowner concerns with ENERGY STAR certified homes: *ENERGY STAR Certification Review Policy*.

#### **ERI Target Procedures**

The following documents are referenced within the program requirements documents and contain additional information about how to determine the ENERGY STAR ERI Target that must be met for certification:

<u>Site-Built and Modular Single-Family Homes Energy Rating Index (ERI) Target Procedures</u>ENERGY STAR <u>Single-Family New Homes (SFNH) Energy Rating Index (ERI) Target Procedures</u>

<u>SFNH</u> National ERI Target Procedure <u>ENERGY STAR Certified Homes</u>

<u>-Multifamily New Construction Energy Rating Index (ERI) Target Procedures</u> ENERGY STAR Multifamily New Construction (MFNC) Energy Rating Index (ERI) Target Procedures

- ENERGY STAR-MFNC <u>National Energy Rating IndexERI</u> Target Procedure
- ENERGY STAR-MFNC OR-WA Energy Rating IndexERI Target Procedure

#### **Referenced Standards in the Program Requirements**

- <u>ANSI/RESNET/ICC Standard 301-2019</u>, *"Standard for the Calculation and Labeling of the Energy* <u>Performance of Low-Rise Residential Buildings using an Energy Rating Index," including</u> <u>published Addenda.</u>
- <u>ANSI/RESNET/ICC 380-2019</u>, *"Standard for Testing Airtightness of Building Enclosures,* <u>Airtightness of Heating and Cooling Air Distribution Systems, and Airflow of Mechanical</u> <u>Ventilation Systems," including published Addenda.</u>
- ANSI<del>BSR</del>/RESNET/ACCA 310-2020 <del>(anticipated)</del>, "Standard for Grading the Installation of HVAC <u>Systems,</u>" including published Addenda
- For California: Data Input requirements and On-Site Inspection Procedures in the California Home Energy Rating System (HERS) Technical Manual

#### Application for Recognition as a Home Certification Organization (HCO)

<u>The</u> Application for EPA Recognition as a Home Certification Organization <u>is</u>, included in the ENERGY STAR Certification System for Homes and Apartments Using an Energy Rating Index <u>or Dwelling Unit</u> <u>Modeling-Based</u> Compliance Path.