

Mini-split Heat Pumps for Cooling and Heating



- ► Remarkably Efficient
- ► Increasingly Popular
- ► Still Misunderstood



What is an Inverter Compressor (Mini-split) Heat Pump



 Single Device to Provide Cooling & Heating

- Components
 - Outdoor Unit
 - Indoor Unit
 - Refrigerant Lines
 - Controls

Indoor Unit Options (Not Everything is "Ductless")

- Offer flexible designs to suit any space
- Feature a return air sensor that constantly monitors and maintains room temperature
- Provide continuous fan operation, IAQ
- As quiet as 19 dB(A) (Whisper)















Air Handler

Indoor Unit Style/Applications

Horizontal Ducted

Ceiling-recessed

Floor-mounted

Wall-mounted

Multi-position air handler



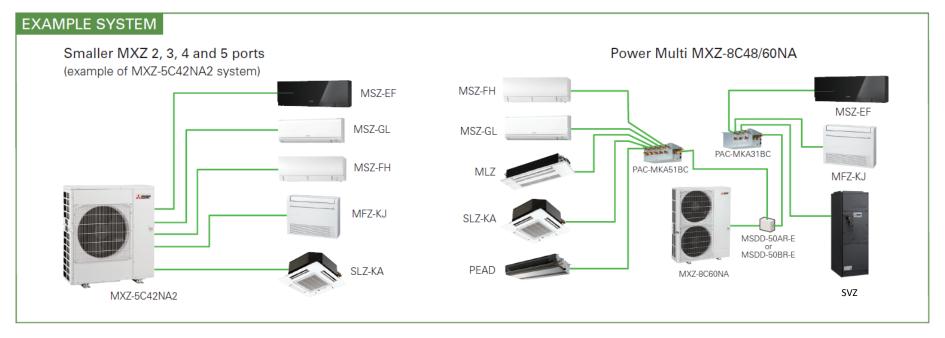




Single Zone (Capacity ½ to 3½ tons)

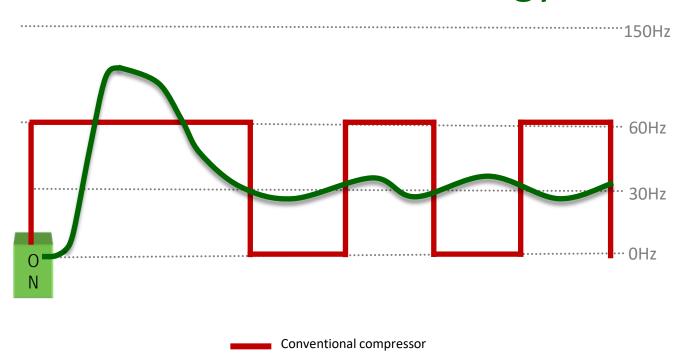


Multi-Zone Systems MXZ Series* (Capacity 1½ to 5 tons)



*Compatible with M-Series & P-Series Indoor Units (Check compatibility table for details.)

Why Are they So Efficient? INVERTER Technology



Energy Efficiency – Heat Pumps Not Created Equal



Energy Star Requirements (15 SEER, 12.5 EER, 8.5 HSPF)



VS.



Heat Pumps AHRI 477,712 Listed.

- Energy Star 200,101 (42%)
- Increase to 16 SEER 91,298 (19%)
- Increase to 18 SEER 12,034 (<3%)

Variable Speed Heat Pumps AHRI 8,240

- Energy Star 3,292 (40%)
- Increase to 16 SEER 3,287 (40%)
- Increase to 18 SEER 3,224 (39%)

Energy Efficiency – Heat Pumps Not Created Equal

Utility Program Reality



VS.

SFFR



Heat Pumps AHRI 477,7	712 Listed.
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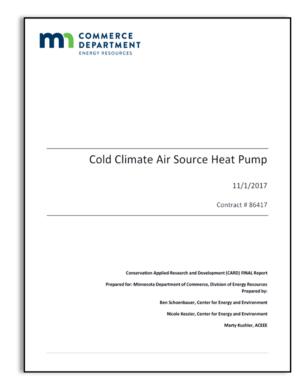
•		
319,637	67%	15
127,272	27%	16
16,092	3%	18

Variable Speed Heat Pumps AHRI 8,240

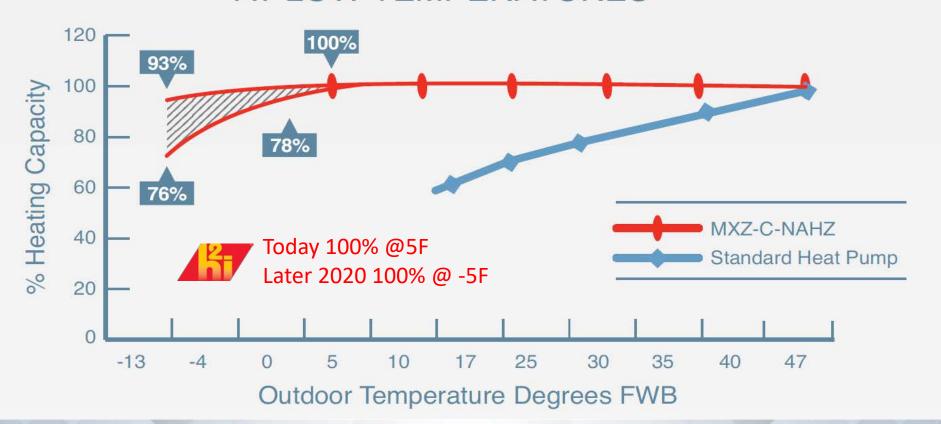
98%	8,095
96%	7,926
67%	5,555

Mini-Splits Great For Cold Weather Performance





H2i MXZ HEATING CAPACITY AT LOW TEMPERATURES*



Cold Climate Heat Pump Specifications

Northeast Energy Efficiency Partnerships





Cold Climate Air-Source Heat Pump Specification (Version 3.0)

As facilitated by Northeast Energy Efficiency Partnerships (NEEP)

EFFECTIVE JANUARY 1, 2019

The following specification defines a set of performance requirements and reporting requirements to meet the voluntary "Cold-climate Air-Source Heat Pump Specification" (ccASHP Specification). The specification was designed to identify air-source heat pumps that are best suited to heat efficiently in cold climates (IECC climate zone 4 and higher). The specification is intended as a model equipment specification to be used broadly by energy efficiency program administrators in cold climates as a minimum requirement for program qualification. It also is intended for engineers, contractors, and other practitioners who need assurance that the equipment they select will have the required heating capacity at design temperature without unnecessary oversizing, and will serve the load efficiently throughout the ambient temperature rance.

Stakeholders should be aware that simply meeting the performance requirements does not necessarily mean a product is appropriate for all cold climate applications. Consumers, contractors, and designers should review building loads, equipment capacities at design temperatures, and other important factors before selecting equipment.

Scope

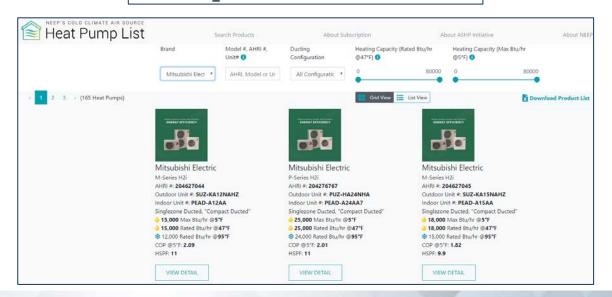
- Air-to-air, split system heat pumps
- Indoor and outdoor units must be part of an AHRI matched system, defined by federal regulation 10CFR §430.2 as a central air conditioning heat pump
- Compressor must be variable capacity (three or more distinct operating speeds, or continuously variable)
- Non-ducted ASHP systems¹
 - Single-zone ASHP systems with non-ducted indoor units (i.e. wall, ceiling, floor, etc.)
- Multi-zone systems rated with non-ducted indoor units
- Ducted ASHP systems²
 Centrally ducted
 - . Single-zone systems with compact-ducted indoor unit
- · Multi-zone systems rated with all ducted or mixed (ducted and non-ducted) indoor units
- Does NOT include ground-source, water-source, or air-to-water heat pump systems

Often referred to as "ductiess" ASHP system. These systems do not utilize any air-ducts for distribution.
System utilizes some form of air ducts for distribution.

Northeast Energy Efficiency Partnerships 91 Hartwell Avenue Lexington, MA 02421 P: 781.860.9177 www.neep.org

Performance Requirements

- For Non-Ducted systems: HSPF ≥10
- For Ducted systems: HSPF >9
- COP @5°F >1.75 (at maximum capacity operation)
- SEER > 15



Cold Climate Heat Pump Specifications (Future)

Energy Star



DRAFT 6.0

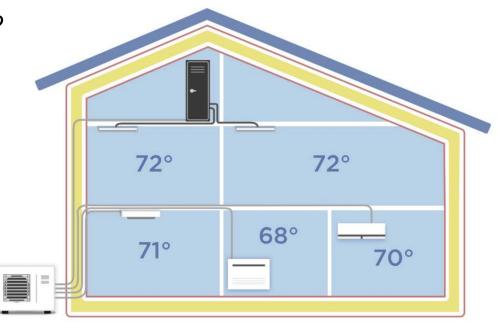
Table 3: Energy-Efficiency Criteria for Certified Residential ASHPs

For purposes of ENERGY STAR certification, an ASHP model must be designated as either Moderate and Hot Climate or Cold Climate and meet the associated requirements in Table 3.

	Moderat	te and Hot	Climate			Cold Clir	mate	
Product Type	SEER	EER	HSPF	SEER	EER	HSPF	COP @ 5°F	Percentage of Heating Capacity @ 5°F
ASHP Split Systems	≥ 16.00	≥ 12.50	≥ 8.50	≥ 16.00	≥ 11.50	≥ 9.00	1.75	80%
ASHP Single Package Equipment ¹	≥ 16.00	≥ 12.00	≥ 8.20	≥ 16.00	≥ 11.00	≥ 9.00	1.75	80%

Designing with Mini-Split Heat Pumps

- Creating comfort zones
- Do we need one in every room?
- What about small bedrooms and bathrooms?
- Heating vs. Cooling Load
- Sizing is Critical! (Load Calcs)

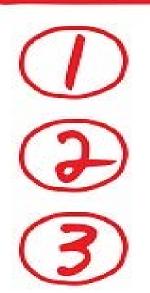


Beneficial Electrification (80% x 2050)



Two Primary Solutions to Meet Goals

Best Practice





To Support our increasing Program
Development requests:
Best practices Manual
Lays out recommendations on successful
Heat Pump program design

Questions?





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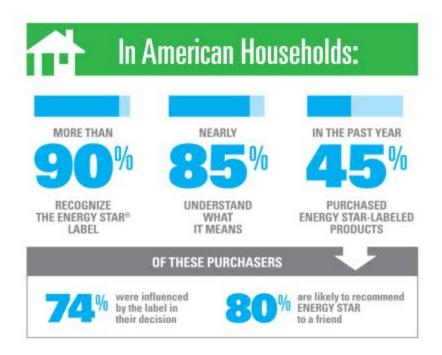




THE VALUE OF ENERGY STAR

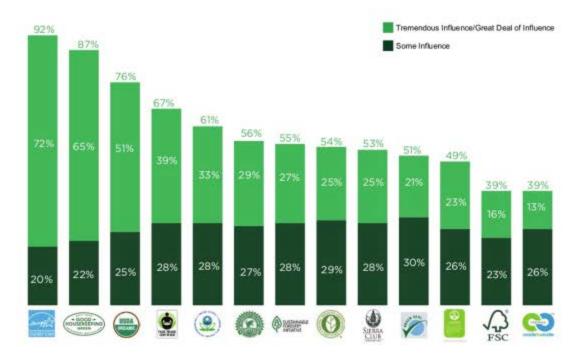


Strong Brand Identity & Awareness





Clear, Functional Benefit





Significant Enhancement to Partner Brand

A 2017 study found partners' JD Power
Customer Satisfaction indexes for ENERGY
STAR partners increased significantly over
time compared to non-partners, particularly
in the areas of Corporate Citizenship,
Communications, and Customer Service.







Significant Enhancement to Partner Brand

 Recent A/B testing conducted by Focus on Energy shows that using ENERGY STAR logo on ads drove a 60% increase in click-through-rate.

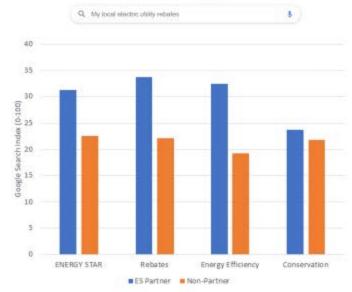




Mutually Beneficial Relationship

 2017 study demonstrates that when a utility partners with ENERGY STAR, it results in increases in Google searches for related items











Increasing Demand: Getting Consumers to Ask for ENERGY STAR HVAC



Address Barriers to Consumer Demand

- Complexity and Cost
 - Product/technology complexity and cost along with navigating the marketplace.
- Product/Contractor Information
 - Limited access to the right product and contractor information.
- 3. Consumer Awareness
 - Lack of general awareness among consumers around the benefits of ASHPs vs traditional HVAC.



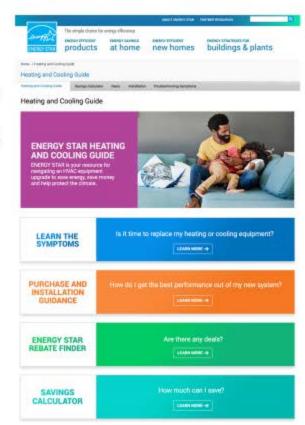


HVAC Campaign

Goal: Overcome barriers to generate consumer demand and adoption of ENERGY STAR certified HVAC systems, with a focus on ducted and ductless air source heat pumps

Complexity and Cost Barrier

- Develop an ENERGY STAR Heating & Cooling Guide to give consumers access to the replacement guidance they need:
 - Information on equipment replacement
 - Purchase and installation guidance
 - Available Rebates
 - Replacement savings calculator

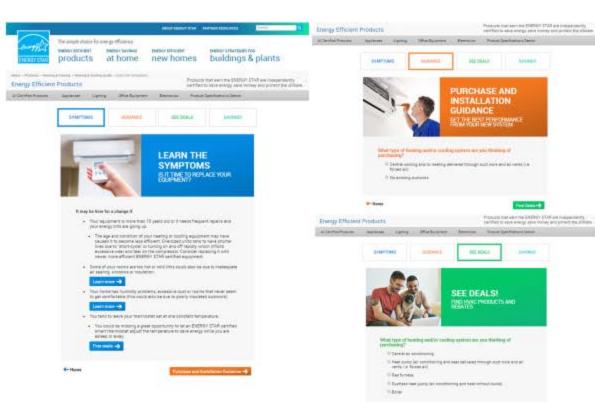








SAVE TODAY, SAVE TOMORROW. SAVE FOR GOOD.



Br Home



Energy Efficient Products certhol to note energy spectromes and protect the climber STREET CANS. SEEDIMA. SAVINGS CALCULATOR The prompe househird points more than \$1,200 is year on many folls, with marks half gaing to feating and rooking. HGAC agramment that same the GMERCY STAR lights to incleave starting contributes save energy save money and high protect that What type of teating and/or unaling system to you have in your horse? * Coveral coulding and its feating billion of through that work and air sents i.i.e. Rooted: all I What type of housing and/or cooking contains do you have in your horse?" It control at constructing only # Control or conditioning and twating detunined frough dust work and all sents (i.e. forced art using a feet partic. Soft system or single puckage? If told twiner # Simple Package Retoryour standards? What is the Summer size to have or Ethics of your existing system? if you are around, what is the equate firstage of the square jets alle-When may your entering system statuted? ALC: Y Do you currently have a smart themsessed with your existing system? D was 17 Min

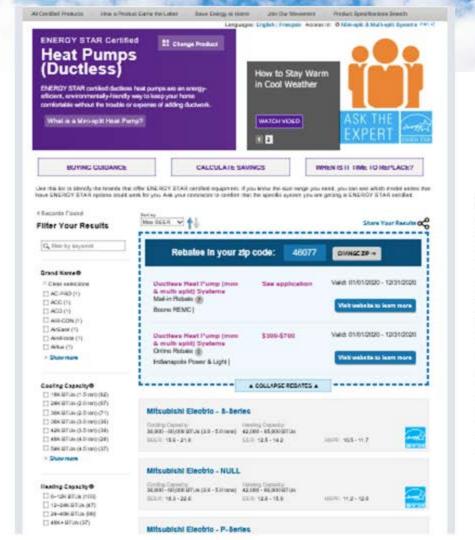
Products that earn the ENEXCY STAN are independently





HVAC Campaign

- 2. Product/Contractor Information Barrier
 - Developed a Product
 Finder that connects
 customers to brands and
 ENERGY STAR certified
 product lines that facilitate
 contractor support.
 - Updated CEE/AHRI links on existing product finder with an ENERGY STARfocused experience that caters more to the end-use consumer.





O 15.0+ (135)

O 16.0+ (135)

O 18.0+ (134)

20.0+ (129)
 Do not filter

EERe

O 12.5+ (135)

O 13.0+ (117)

Do not filter

HSPFe

0 8.5+ (135)

O 9.0+ (135)

O 9.6+ (131)

O 10.0+ (130)

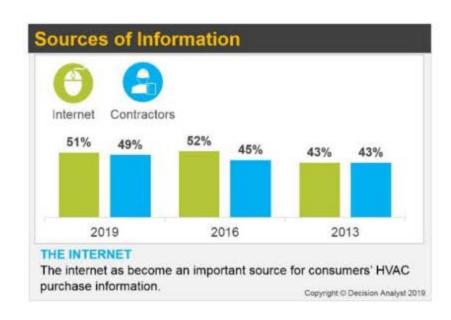
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HVAC Campaign

3. Consumer Awareness Barrier

- Implement awareness campaign that drives traffic to the HVAC Guide and Product Finder.
 - Campaign highlights benefits of ENERGY STAR certified HVAC:
 - Energy bill savings
 - Comfort
 - · Rebates & Tax Credits
 - Environmental benefits





Spring 2020 HVAC Promotion Plan

Goal

 Educate and encourage consumers in the market for HVAC to choose ENERGY STAR certified models for energy-savings, increased comfort, and environmental benefits.

Call to Action

Drive consumers to the new Heating and Cooling Guide on energystar.gov.



To Date: 5,717,678 Impressions, \$.38 CTC



Summer 2020 HVAC Promotion Plan

Goal

- Educate consumers about ENERGY STAR certified cooling options.
 - Includes RAC, smart thermostats and NEW! HVAC

Call to Action

 Click to the new Heating and Cooling Guide on energystar.gov

Media Mix

- Social Facebook
- :15 video and digital banners on Google Display Network









Fall 2020 Product Promotion Plans





What Are the Annual Product Promotions?

- Bring together partner efforts across the country in united, product-focused, co-branded, campaigns – timed with product seasonality.
 - Reward ENERGY STAR partners by promoting their ENERGY STAR programs among our key audiences to drive mutual customer engagement and loyalty.

Co-Marketing Opportunities

- · Facilitate and leverage promotional support from manufacturing and retail partners.
 - ✓ Point-of-sale, social media, and other co-marketing efforts.

Resource Leveraging and Co-branding Opportunities

- Provide promotional materials and tools with compelling look and feel for effective consumer engagement and, ultimately, adoption.
 - Resources to support multiple media channels from online and social to more traditional advertising.

What EPA Will Be Doing in the Market

- Push out through a variety of media channels that drive impressions and traffic to ENERGY STAR Product Finder featuring utility-branded program incentives.
 - ✓ Unites customer with products and deals to effect conversion.



Perfect Climate

The





Look for the ENERGY STAR* label on smart thermostats to save energy and money.





2020 Outreach Plan: ENERGY STAR® PRODUCTS



JAN FEB MAR APR MAY JUN JULY AUG SEPT OCT NOV DEC JAN **EARTH** DAY **ENERGY** STAR DAY APPLIANCES * SMART THERMOSTATS PRODUCT PROMOTIONS . ELECTRONICS . LIGHTING WATER **POOL PUMPS** FRIDGES LAUNDRY LIGHTING HEATERS HEATING COOLING ROOM A/C. SMART THERMOSTATS, HVAC SMART THERMOSTATS, HVAC OUTREACH LABOR DAY FATHER'S INDEPENDENCE **NEW YEAR'S PRESIDENT'S** DAY VALENTINE'S DAY MOTHER'S DAY







SAVE TODAY. SAVE TOMORROW.

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	Planning to (as of	2018 (Reference)	
	Number of EEPS	Households Served	Households Served in 2018
Total	148	42,836,658	42,553,295
Pool Pumps	48	21,278,947	12,173,158
Refrigerators	37	17,289,297	14,355,889
LED Lighting	55	25,311,185	27,093,740
Smart Thermostats	20	21,997,806	23,440,072
Room AC	16	13,159,659	12,311,218
Laundry	37	20,405,506	24,507,452
Water Heaters	16	17,342,749	24,083,007





SAVE TODAY, SAVE TOMORROW. SAVE FOR GOOD.

























Always There."









































SMUD









ROCKY MOUNTAIN POWER

































PPL Electric Utilities



nationalgrid















































Nest













SAMSUNG







2019 Campaign Impacts:



Promotional pages had more than 325,100

pageviews

MORE THAN

732 MILLION

IMPRESSIONS in print, social, and online media in 2019

732000000

MORE THAN

17,900

PLACEMENTS through NAPS and Brandpoint











6.2 MILLION newsletters delivered























HVAC Promotion Plan

- Work with Nate to identify how all market players can come together to create synergies around increasing demand for ENERGY STAR certified HVAC: Get to the "Ask".
 - Utilities programs and rebates
 - Manufacturer marketing support
 - Distribution and contractor support
- Target combination of markets with active programs and homes with potential for mini splits.
- Drive traffic to Heating and Cooling Guide.





HVAC Guide and Product Finder

Questions?

- If you have not submitted questions for Jill or Kevin, please use the chat to do so now.
- If you would like to be connected to an ENERGY STAR Account Manager, please email <u>eeaccountmanager@energystar.gov</u>
- Thank you to our presenters:
 - Kevin DeMaster, Mitsubishi, <u>kdemaster@hvac.mea.com</u>
 - Jill Vohr, EPA, <u>Vohr.Jill@epa.gov</u>
 - Nate Jutras, EPA, <u>Jutras.Nathaniel@epa.gov</u>

