



# ENERGY STAR® Program Requirements for Electric Vehicle Supply Equipment

## Eligibility Criteria Draft Version 1.2

1 Following is the Draft Version 1.2 ENERGY STAR product specification for Electric Vehicle Supply  
2 Equipment. A product shall meet all the identified criteria if it is to earn the ENERGY STAR.

### 3 1 DEFINITIONS

4 A) Electric Vehicle Supply Equipment (EVSE): The conductors, including the ungrounded, grounded,  
5 and equipment grounding conductors, the electric vehicle connectors, attachment plugs, and all other  
6 fittings, devices, power outlets, or apparatuses installed specifically for the purpose of transferring  
7 energy between the premises wiring (if available) to the electric vehicle. Charging cords with NEMA  
8 5-15P and NEMA 5-20P attachment plugs are considered EVSEs. Excludes conductors, connectors,  
9 and fittings that are part of the vehicle.<sup>1</sup>

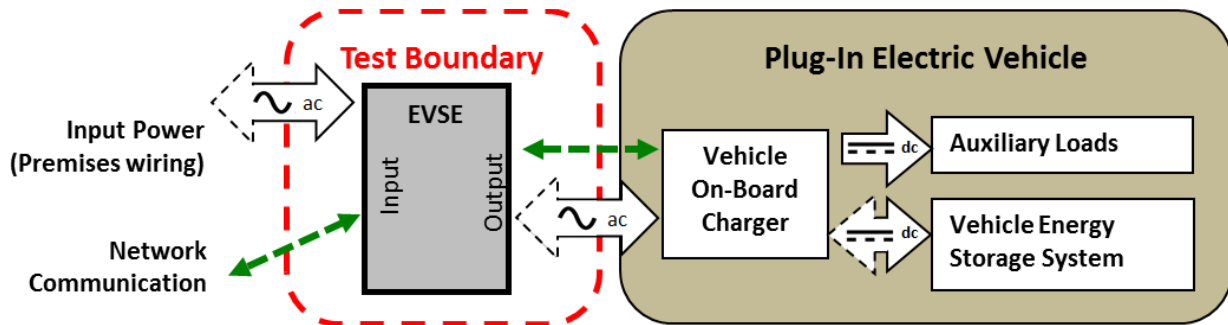
10 1) Level 1: A galvanically connected EVSE with a single-phase input voltage nominally 120 volts AC  
11 and maximum output current less than or equal to 16 amperes AC.<sup>2</sup>

12 2) Level 2: A galvanically connected EVSE with a single-phase input voltage range from 208 to 240  
13 volts AC and maximum output current less than or equal to 80 amperes AC.<sup>2</sup>

14 3) DC-output: A method that uses dedicated direct current (DC) electric vehicle/plug-in hybrid  
15 electric vehicle (EV/PHEV) supply equipment to provide energy from an appropriate off-board  
16 charger to the EV/PHEV in either private or public locations.<sup>3</sup>

17 4) Wireless / Inductive: An EVSE which transfers energy to the vehicle without a galvanic  
18 connection between the vehicle and EVSE.

19



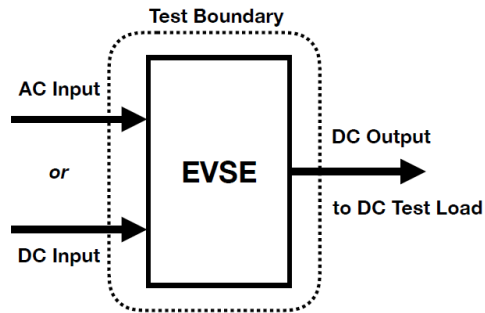
20

21 **Figure 1: Schematic of Overall Plug-In Vehicle Charging System Detailing EVSE Test Boundary**

<sup>1</sup> SAE J2894-1 Section 3.10.

<sup>2</sup> This definition is intended to be consistent with the requirements in SAE J1772, with some additional clarifications.

<sup>3</sup> SAE International, Surface Vehicle Standard J1772, "SAE Electric Vehicle and Plug in Hybrid Electric Vehicle Conductive Charge Coupler", Oct. 2017, Section 3.10.



22  
23 **Figure 2: Schematic of DC-Output EVSE Test Boundary**  
24

25 B) EVSE Functions:

- 26 1) Primary Function: Providing current to a connected load.
- 27 2) Secondary Function: Function that enables, supplements, or enhances a primary function. For  
28 EVSE, examples of Secondary Functions are:
- 29 a) Automatic Brightness Control (ABC): The self-acting mechanism that controls the brightness  
30 of a display or lamp as a function of ambient light.
- 31 b) Full Network Connectivity: The ability of the EVSE to maintain network presence while in  
32 Partial On Mode.
- 33 Note: Presence of the EVSE's network services, its applications, and possibly its display is  
34 maintained even if some components of the EVSE are powered down. The EVSE can elect  
35 to change power states based on receipt of network data from remote network devices but  
36 should otherwise stay in a low power mode absent a demand for services from a remote  
37 network device.
- 38 c) Occupancy Sensing: Detection of human or object presence in front of or in the area  
39 surrounding an EVSE.
- 40 d) Communicating with the vehicle;
- 41 e) Illumination of display, indicator lights, or ambient lighting;
- 42 f) Public access control (RFID card, authorization, etc.);
- 43 g) Control Pilot Signal; and
- 44 h) Wake-up function.
- 45 3) Tertiary Function: Function other than a primary or a secondary function.

46 Example: An EMC filter and status indication provides their function in No Vehicle Mode, Partial  
47 On Mode, and On Mode.

48 C) DC-output EVSE Product Configurations:

- 49 1) Distributed Product Configuration: A DC-output EVSE that has its functional components  
50 distributed between more than one separate enclosures.
- 51 a) Minimum Distributed Product Configuration: The minimum configuration of a DC-output  
52 EVSE which provides current to a connected load. The product may have more than one  
53 port.
- 54 2) All-in-One Product Configuration: A DC-output EVSE that has all of its components in one  
55 enclosure.

56 D) EVSE Operational Modes and Power States:

57 Note: The transition period to a different mode; whether automatically initiated, or via user action;  
58 does not constitute a mode.

59 1) Disconnected: Condition of the equipment during which all connections to power sources  
60 supplying the equipment are removed or galvanically isolated and no functions depending on  
61 those power sources are provided. The term power source includes power sources external and  
62 internal to the equipment.

63 2) No Vehicle Mode: Condition during which the equipment is connected to external power and the  
64 product is physically disconnected from vehicle (mode can only be entered or exited through  
65 manual intervention). No Vehicle Mode is intended to be the lowest-power mode of the EVSE.

66 Note: The vehicle-EVSE interface is in State A of SAE J1772, where the vehicle is not  
67 connected.<sup>4</sup>

68 3) On Mode: Condition during which the equipment provides the primary function or can promptly  
69 provide the primary function.

70 a) Operation Mode: Condition during which the equipment is performing the primary function.

71 Note: The vehicle-EVSE interface is in State C, where the vehicle is connected and accepting  
72 energy.<sup>4</sup>

73 b) Idle Mode: Condition during which the equipment can promptly provide the primary function  
74 but is not doing so.

75 Note: Idle Mode is the condition within On Mode where the EVSE is connected to the vehicle  
76 or vehicle simulator but is not actively providing current. The vehicle-EVSE interface is in  
77 State C, where the vehicle is connected and ready to accept energy.<sup>4</sup>

78 4) Partial On Mode: Condition during which the equipment provides at least one secondary function  
79 but no primary function.

80 Note: The vehicle-EVSE interface is in State B1 or B2, where the vehicle is connected but not  
81 ready to accept energy and the EVSE is or is not ready to supply energy.<sup>4</sup>

82

---

<sup>4</sup> This mode is intended to be associated with a vehicle/EVSE interface state (e.g., A, B, or C) as defined in SAE J1772.

**Table 1: Operational Modes and Power States**

Operational Modes	Most closely related Interface State as Defined in SAE J1772	Further Description
No Vehicle Mode	State A	No Vehicle Mode is associated with State A, or where the EVSE is not connected to the EV. The EVSE is connected to external power.
Partial On Mode	State B1 or State B2	Partial On Mode is associated with State B1 or State B2 where the vehicle is connected but is not ready to accept energy. Sub-state B1 is where the EVSE <b>is not</b> ready to supply energy and sub-state B2 <b>is</b> where the EVSE is ready to supply energy.
On Mode		
Idle Mode	State C	Idle Mode is associated with State C, where the vehicle is connected and ready to accept energy and the EVSE is capable of promptly providing current to the EV but is not doing so.
Operation Mode	State C	Operation Mode is associated with State C, where the EVSE is providing the primary function, or providing current to a connected load (i.e., the relay is closed, and the vehicle is drawing current).

84 E) Other:

85 1) Apparent power (S): The product of RMS voltage and RMS current, which is equal to magnitude  
86 of the complex power, and measured in volt-amperes (VA).

87 2) Average Power (P) (also Real Power): The power in a circuit which is transformed from electric to  
88 non-electric energy and is measured in watts (W). For a two-terminal device with instantaneous  
89 current and voltage waveforms  $i(t)$  and  $v(t)$  which are periodic with period T, the real or average  
90 power P is<sup>5</sup>:

$$91 \quad P = \frac{1}{T} \int_0^T v(t)i(t)dt$$

92 3) Power Factor (PF): The ratio of the average power (P) in watts to the apparent power (S) in volt-  
93 amperes.

$$94 \quad PF = \frac{P}{S}$$

95 4) Unit Under Test (UUT): The specific sample of a representative model undergoing measurement  
96 which includes the base product and any accessories packaged with it.

97 5) Illuminance: The luminous flux per unit area of light illuminating a given surface, expressed in  
98 units of lux (lx).

<sup>5</sup> Average power is intended to align with the definition of real power in SAE J2894.

- 99 6) Luminance: The photometric measure of the luminous intensity per unit area of light travelling in a  
100 given direction, expressed in candelas per square meter (cd/m<sup>2</sup>).
- 101 7) High Resolution Display: A screen device that converts a video signal into a visual output and is  
102 capable of displaying a minimum of 480x234 native resolution and has a backlight (e.g., LCD  
103 panel, OLED panel).
- 104 8) Speaker: A transducer that transforms electromagnetic waves into audio output.
- 105 9) Power Line Communication (PLC) Board: Allows power lines to be used for data communication  
106 by transferring data over existing power lines.
- 107 10) Credit Card Reader: A scanner, reader, or any other electronic device that is used to access,  
108 read, scan, obtain, memorize, or store, temporarily or permanently, information encoded on the  
109 magnetic strip or stripe of a payment card.
- 110 11) Radio Frequency Identification Card (RFID): A card that communicates with a reader through  
111 radio-frequency electromagnetic fields and is capable of transmitting payment information<sup>6</sup>.
- 112 12) Revenue Grade Meter (RGM): A meter that meets the requirements outlined in the ANSI  
113 standard C-12.20-2015<sup>7</sup>.

114 **Note:** EPA is proposing new definitions for a speaker, PLC board, credit card reader, RFID card and a  
115 Revenue Grade Meter in consistency with the state regulatory requirements.

- 116 F) Product Family: A group of product models that are (1) made by the same manufacturer, (2) subject  
117 to the same ENERGY STAR certification criteria, and (3) of a common basic design. Product models  
118 within a family differ from each other according to one or more characteristics or features that either  
119 (1) have no impact on product performance with regard to ENERGY STAR certification criteria, or (2)  
120 are specified herein as acceptable variations within a Product Family. For EVSE, including Distributed  
121 Product Configuration DC-output EVSE, acceptable variations within a Product Family include the  
122 following, as long as the variation does not impact the product's ability to meet all requirements:
- 123 1) Color,  
124 2) Output cable,  
125 3) Housing,  
126 4) Electronic components other than the motherboard, and  
127 5) Firmware updates,
- 128 G) **Acronyms:**
- 129 1) A: Ampere  
130 2) ABC: Automatic Brightness Control  
131 3) AC: Alternating Current  
132 4) DC: Direct Current  
133 5) DOE: U.S. Department of Energy  
134 6) DR: Demand Response  
135 7) EPA: Environmental Protection Agency  
136 8) EVSE: Electric Vehicle Supply Equipment  
137 9) IEC: International Electrotechnical Commission

<sup>6</sup> [EVSE Att A - Final Reg. Order \(ca.gov\)](#)

<sup>7</sup> ANSI C12.20-2015, [ANSI C12](#)

- 138 10) IEEE: Institute of Electrical and Electronics Engineers  
139 11) NEMA: National Electrical Manufacturers Association  
140 12) SAE: Society of Automotive Engineers  
141 13) UUT: Unit Under Test  
142 14) V: Volt  
143 15) W: Watt

## 144 **2 SCOPE**

### 145 **2.1 Included Products**

146 2.1.1 Products that meet the definition for EVSE as specified herein are eligible for ENERGY STAR  
147 certification, with the exception of products listed in Section 2.2. In addition, eligible EVSE shall  
148 fall into one of the following categories:

- 149 i. Level 1 EVSE.  
150 ii. Level 2 EVSE.  
151 iii. Dual Input Level 1 and Level 2 EVSE.  
152 iv. DC-output EVSE with output power less than or equal to 350 kW.

### 153 **2.2 Excluded Products**

154 2.2.1 Products that are covered under other ENERGY STAR product specifications are not eligible for  
155 certification under this specification. The list of specifications currently in effect can be found at  
156 [www.energystar.gov/specifications](http://www.energystar.gov/specifications).

157 2.2.2 The following products are not eligible for certification under this specification:

- 158 i. DC-output EVSE with power greater than 350 kW.  
159 ii. Pantograph EVSE (chargers with an automated connection system, or ACS).  
160 iii. Wireless/Inductive EVSE.  
161 iv. Medium voltage AC input supply EVSE (13.2 kV).  
162 v. Power electronic components inside the vehicle.

## 163 **3 CERTIFICATION CRITERIA**

### 164 **3.1 Significant Digits and Rounding**

165 3.1.1 All calculations shall be carried out with actual measured (unrounded) values. Only the final result  
166 of a calculation shall be rounded.

167 3.1.2 Unless otherwise specified within this specification, compliance with specification limits shall be  
168 evaluated using exact values without any benefit from rounding.

169 3.1.3 Directly measured or calculated values that are submitted for reporting on the ENERGY STAR  
170 website shall be rounded to the nearest significant digit as expressed in the corresponding  
171 specification limit.

172 **3.2 General Requirements**

173 3.2.1 Each EVSE shall be Listed by a Nationally Recognized Testing Laboratory (NRTL) for safety in  
174 order to be eligible to receive ENERGY STAR certification.

175 3.2.2 Dual Input Level 1 and Level 2 EVSE shall meet all requirements and report information in both  
176 configurations.

177 **3.3 No Vehicle Mode Requirements for Level 1 and Level 2 EVSE**

178 Note: These requirements refer to the SAE J1772 State A.

179 3.3.1 Measured No Vehicle Mode power ( $P_{NO\_VEHICLE}$ ) for Level 1 and Level 2 EVSE shall be less than  
180 or equal to the Maximum No Vehicle Mode Power Requirement ( $P_{NO\_VEHICLE\_MAX}$ ), as calculated  
181 per Equation 1, subject to the following requirements.

- 182 i. For products with ABC enabled by default, the average No Vehicle Mode power in high and  
183 low illuminance conditions shall be used in place of  $P_{NO\_VEHICLE}$ , above.
- 184 ii. For products capable of network connection with multiple protocols (e.g., Wi-Fi and Cellular),  
185 only the allowance for the protocol enabled during testing shall be claimed.

186 **Equation 1: Calculation of Maximum No Vehicle Mode Power Requirement**

187 
$$P_{NO\_VEHICLE\_MAX} = 4 + P_{WAKE} + P_{AUX}$$

188 *Where:*

- 189 ▪  $P_{NO\_VEHICLE\_MAX}$  is the Maximum No Vehicle Mode Power  
190 Requirement;
- 191 ▪  $P_{WAKE}$  is the No Vehicle Mode power allowance for the network  
192 connection with wake capability enabled during testing listed in  
193 Table 2; and
- 194 ▪  $P_{AUX}$  is the sum of No Vehicle Mode power allowance for  
195 auxiliary features enabled during testing listed in Table 2.

**Table 2: No Vehicle Mode Power Allowances**

Product Function	No Vehicle Mode Power Allowance (watts, rounded to the nearest 0.1 W for reporting)
In-use Wi-Fi or Ethernet Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ <p><i>Where:</i></p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
In-use Cellular with Wake Capability ( $P_{WAKE}$ )	$\frac{2.0}{n}$ <p><i>Where:</i></p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
Other In-use LAN (Local Area Network) Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ <p><i>Where:</i></p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
Auxiliary Features ( $P_{AUX}$ )	<ul style="list-style-type: none"> <li>In-use high resolution display:  <math display="block">\frac{[(4.0 \times 10^{-5} \times \ell \times A) + 119 \times \tanh(0.0008 \times [A - 200.0] + 0.11) + 6.0]}{n}</math> <p><i>Where:</i></p> <ul style="list-style-type: none"> <li><math>A</math> is the Screen Area in square inches;</li> <li><math>\ell</math> is the Maximum Measured Luminance of the Display in candelas per square meter, as measured in Section 4) C) of the ENERGY STAR Test Method for Determining Electric Vehicle Supply Equipment Energy;</li> <li><math>\tanh</math> is the hyperbolic tangent function; and</li> <li><math>n</math> is the number of outputs.</li> </ul> <p><b>Example:</b> For a single-output EVSE with a maximum measured luminance of 300 candelas/m<sup>2</sup> and a 5x5-inch screen, the allowance for the in-use display would be 2.7 watts.</p> </li> <li>In-use speaker: 1W</li> <li>In-use PLC boards: 1W per port</li> <li>In-use credit card reader: 5W</li> <li>In-use RFID systems: 1.5W</li> <li>In-use RGM: 1W</li> <li>In-use Occupancy Sensing (Camera, Proximity Sensor etc.): 1.5W</li> </ul>

197 **Note:** The ENERGY STAR AC EVSE specification was released in 2017. Over time, the product category  
 198 has evolved, and many features have been added for user convenience and seamless experience. These  
 199 additional features require more advanced processors leading to higher energy consumption. As such,  
 200 EPA has amended the base allowance from 2.6 watts to 4 watts based on the data and feedback  
 201 received from stakeholders. One vendor recommended that EPA provide a system wide allowance for  
 202 EVSE. EPA believes that feature wise allowance is the best path forward to achieve the goal of identifying  
 203 the most energy efficient products available in the market without restricting product performance. As the  
 204 EVSE industry matures, this path allows EPA to work with stakeholders to minimize or eliminate certain  
 205 allowances which are no longer relevant. EPA received data from four partners to determine the standby  
 206 mode power consumption of additional functionalities enabled during testing in response to the state  
 207 requirements. Based on these data points, EPA is proposing new adders for PLC boards, credit card  
 208 readers, RFID systems and Revenue Grade Metering. EPA received feedback from stakeholders that the  
 209 power consumption of PLC boards scales linearly with the number of ports. Hence, EPA is proposing an  
 210 adder of 1 watt per port.



211 Along with these adders, EPA is also proposing additional allowances for in-use speakers for improved  
212 driver engagement with the vehicle and its functions. Occupancy sensing is an important feature from an  
213 energy savings standpoint. When EVSE systems are sophisticated and well designed, occupancy  
214 sensing can be used as a primary input to determine the time required to put various subcomponents to  
215 sleep, identifying utility rates, detecting vacant spots as well as equipment security. To encourage  
216 innovation in this space and reward systems that lead to significant savings through occupancy sensing  
217 EPA is proposing an adder of 1.5 watts. Stakeholder feedback also mentioned that the energy  
218 consumption of these auxiliary components is same across the No Vehicle Mode, Partial On Mode and  
219 Idle Mode. Hence, similar amendments have been made to Section 3.4 and 3.5 respectively.

### 220 3.4 Partial On Mode Requirements for Level 1 and Level 2 EVSE

221 Note: These requirements refer to the SAE J1772 State B1 or State B2.

222 3.4.1 Measured Partial On Mode power ( $P_{PARTIAL\_ON}$ ) for Level 1 and Level 2 EVSE shall be less than or  
223 equal to the Maximum Partial On Mode Power Requirement ( $P_{PARTIAL\_ON\_MAX}$ ), as calculated per  
224 Equation 2, subject to the following requirements.

- 225 i. For products with ABC enabled by default, the average Partial On Mode power in high and  
226 low illuminance conditions shall be used in place of  $P_{PARTIAL\_ON}$ , above.
- 227 ii. For products capable of network connection with multiple protocols (e.g., Wi-Fi and Cellular),  
228 only the allowance for the protocol enabled during testing shall be claimed.

#### 229 Equation 2: Calculation of Maximum Partial On Mode Power Requirement 230

231 
$$P_{PARTIALONMAX} = 4 + P_{WAKE} + P_{AUX}$$

232 Where:

- 233 ▪  $P_{PARTIAL\_ON\_MAX}$  is the Maximum Partial On Mode Power  
234 Requirement;
- 235 ▪  $P_{WAKE}$  is the Partial On Mode power allowance for the network  
236 connection with wake capability enabled during testing listed in  
237 Table 3; and
- 238 ▪  $P_{AUX}$  is the sum of Partial On Mode power allowance for  
239 auxiliary features enabled during testing listed in Table 3.

240

**Table 3: Partial On Mode Power Allowances**

Product Function	Partial On Mode Power Allowance (watts, rounded to the nearest 0.1 W for reporting)
In-use Wi-Fi or Ethernet Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ <p>Where:</p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
In-use Cellular with Wake Capability ( $P_{WAKE}$ )	$\frac{2.0}{n}$ <p>Where:</p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
Other In-use LAN (Local Area Network) Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ <p>Where:</p> <ul style="list-style-type: none"> <li><math>n</math> is the number of outputs.</li> </ul>
Auxiliary Features ( $P_{AUX}$ )	<ul style="list-style-type: none"> <li>In-use high resolution display:  <math display="block">\frac{[(4.0 \times 10^{-5} \times \ell \times A) + 119 \times \tanh(0.0008 \times [A - 200.0] + 0.11) + 6.0]}{n}</math> <p>Where:</p> <ul style="list-style-type: none"> <li><math>A</math> is the Screen Area in square inches;</li> <li><math>\ell</math> is the Maximum Measured Luminance of the Display in candelas per square meter, as measured in Section 4) C) of the ENERGY STAR Test Method for Determining Electric Vehicle Supply Equipment Energy;</li> <li><math>\tanh</math> is the hyperbolic tangent function; and</li> <li><math>n</math> is the number of outputs.</li> </ul> <p><b>Example:</b> For a single-output EVSE with a maximum measured luminance of 300 candelas/m<sup>2</sup> and a 5x5-inch screen, the allowance for the in-use display would be 2.7 watts.</p></li> </ul> <ul style="list-style-type: none"> <li>In-use speaker: 1W</li> <li>In-use PLC boards: 1W per port</li> <li>In-use credit card reader: 5W</li> <li>In-use RFID systems: 1.5W</li> <li>In-use RGM: 1W</li> <li>In-use Occupancy Sensing (Camera, Proximity Sensor etc.): 1.5W</li> </ul>

242 **3.5 Idle Mode Requirements for Level 1 and Level 2 EVSE**

243 Note: These requirements refer to the SAE J1772 State C.

244 3.5.1 Measured Idle Mode power ( $P_{IDLE}$ ) for Level 1 and Level 2 EVSE shall be less than or equal to the  
 245 Maximum Idle Mode Power Requirement ( $P_{IDLE\_MAX}$ ), as calculated per Equation 3, subject to the  
 246 following requirements.

247 i. For products with ABC enabled by default, the average Idle Mode power in high and low  
 248 illuminance conditions shall be used in place of  $P_{IDLE}$ , above.

249 ii. For products capable of network connection with multiple protocols (e.g., Wi-Fi and Cellular),  
 250 only the allowance for the protocol enabled during testing shall be claimed.

251 **Equation 3: Calculation of Maximum Idle Mode Power Requirement**

252 
$$P_{IDLE\_MAX} = (0.4 \times Max\ Current) + 4 + P_{WAKE} + P_{AUX}$$

253  
254  
255  
256  
257  
258  
259  
260  
261  
262

Where:

- $P_{IDLE\_MAX}$  is the Maximum Idle Mode Power Requirement, in watts;
- $Max\ Current$  is the Nameplate Maximum Output Current, in amperes;
- $P_{WAKE}$  is the Idle Mode power allowance for the network connection with wake capability enabled during testing listed in Table 4; and
- $P_{AUX}$  is the sum of Idle Mode power allowance for auxiliary features enabled during testing listed in Table 4.

263

**Table 4: Idle Mode Power Allowances**

Product Function	Idle Mode Power Allowance (watts, rounded to the nearest 0.1 W for reporting)
In-use Wi-Fi or Ethernet Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ Where: • $n$ is the number of outputs.
In-use Cellular with Wake Capability ( $P_{WAKE}$ )	$\frac{2.0}{n}$ Where: • $n$ is the number of outputs.
Other In-use LAN (Local Area Network) Interface with Wake Capability ( $P_{WAKE}$ )	$\frac{1.0}{n}$ Where: • $n$ is the number of outputs.
Auxiliary Features ( $P_{AUX}$ )	<ul style="list-style-type: none"> <li>• In-use high resolution display:  <math display="block">\frac{[(4.0 \times 10^{-5} \times \ell \times A) + 119 \times \tanh(0.0008 \times [A - 200.0] + 0.11) + 6.0]}{n}</math> <p>Where:</p> <ul style="list-style-type: none"> <li>○ <math>A</math> is the Screen Area in square inches;</li> <li>○ <math>\ell</math> is the Maximum Measured Luminance of the Display in candelas per square meter, as measured in Section 4) C) of the ENERGY STAR Test Method for Determining Electric Vehicle Supply Equipment Energy;</li> <li>○ <math>\tanh</math> is the hyperbolic tangent function; and</li> <li>○ <math>n</math> is the number of outputs.</li> </ul> <p><b>Example:</b> For a single-output EVSE with a maximum measured luminance of 300 candelas/m<sup>2</sup> and a 5x5-inch screen, the allowance for the in-use display would be 2.7 watts.</p> </li> <li>• In-use speaker: 1W</li> <li>• In-use PLC boards: 1W per port</li> <li>• In-use credit card reader: 5W</li> <li>• In-use RFID systems: 1.5W</li> <li>• In-use RGM: 1W</li> <li>• In-use Occupancy Sensing (Camera, Proximity Sensor etc.): 1.5W</li> </ul>

264  
265  
266  
267  
268

### 3.6 No Vehicle Mode Requirements for DC-output EVSE

Note: These requirements refer to SAE J1772 State A (No Vehicle Mode).

3.6.1 Measured No Vehicle Mode Power ( $P_{NO\_VEHICLE}$ ) shall be less than or equal to the Maximum No Vehicle Mode Power ( $P_{NO\_VEHICLE\_MAX}$ ) as calculated per Equation 4, subject to the following requirements.

- 269 i. For products with ABC enabled by default, the average No Vehicle Mode power in high and  
270 low illuminance conditions shall be used in place of  $P_{NO\_VEHICLE}$ , above.
- 271 ii. For Distributed Product Configuration DC-output EVSE, No Vehicle Mode Power shall be  
272 tested and reported for the Minimum Distributed Product Configuration.

273 **Equation 4: Calculation of Maximum No Vehicle Mode Requirement for DC-output EVSE**

274 
$$P_{NO\_VEHICLE\_MAX} = (35.6 \times \ln(Max\ Power)) - 54.3 + P_{DISPLAY} + P_{BMS}$$

275 *Where:*

- 276 ▪  $P_{NO\_VEHICLE\_MAX}$  is the Maximum No Vehicle Mode Power  
277 Requirement, in watts;
- 278 ▪  $Max\ Power$  is the Nameplate Maximum Output Power, in  
279 kilowatts;
- 280 ▪  $P_{DISPLAY}$  is the No Vehicle Mode power allowance for a High-  
281 Resolution Display enabled during testing listed in Table 5; and
- 282 ▪  $P_{BMS}$  is the No Vehicle Mode power allowance for a battery  
283 management system in EVSE with integrated battery pack that  
284 cannot be disabled during testing.

285 **Table 5: No Vehicle Mode Power Allowances for DC-output EVSE**

Product Function	No Vehicle Mode Power Allowance (watts, rounded to the nearest 0.1 W for reporting)
In-use High Resolution Display ( $P_{DISPLAY}$ )	$[(4.0 \times 10^{-5} \times \ell \times A) + 119 \times \tanh(0.0008 \times [A - 200.0] + 0.11) + 6.0]$ <p><i>Where:</i></p> <ul style="list-style-type: none"> <li>• A is the Screen Area in square inches;</li> <li>• <math>\ell</math> is the Maximum Measured Luminance of the Display in candelas per square meter, as measured in Section 4) C) of the ENERGY STAR Test Method for DC-output EVSE</li> <li>• <math>\tanh</math> is the hyperbolic tangent function</li> </ul> <p><b>Example:</b> For a single-output EVSE with a maximum measured luminance of 300 candelas/m<sup>2</sup> and a 5x5-inch screen, the allowance for the in-use display would be 2.7 watts.</p>
Battery Management System ( $P_{BMS}$ )	15 W for DC EVSE with integrated battery that cannot be disabled.

286 **3.7 Partial On Mode Requirements for DC-output EVSE**

287 Note: These requirements refer to SAE J1772 State B1 or B2 (Partial On Mode).

288 3.7.1 Partial On Mode Power ( $P_{PARTIAL\_ON}$ ) for DC-output EVSE shall be less than or equal to the  
289 Maximum Partial On Mode Power ( $P_{PARTIAL\_ON\_MAX}$ ) as calculated per Equation 5, subject to the  
290 following requirements.

- 291 i. For products with ABC enabled by default, the average Partial On Mode power in high and  
292 low illuminance conditions shall be used in place of  $P_{PARTIAL\_ON}$ , above.
- 293 ii. For Distributed Product Configuration DC-output EVSE, Partial On Mode Power shall be  
294 tested and reported for the Minimum Distributed Product Configuration.

295 **Equation 5: Calculation of Maximum Partial On Mode Requirement for DC-output EVSE**

296 
$$P_{PARTIAL\_ON\_MAX} = (35.6 \times \ln(Max\ Power)) - 54.3 + P_{DISPLAY} + P_{BMS}$$

297 *Where:*

298  
299  
300  
301  
302  
303  
304  
305  
306

- $P_{PARTIAL\_ON\_MAX}$  is the Maximum Partial On Mode Power Requirement, in watts;
- Max Current is the Nameplate Maximum Output Power, in kilowatts;
- $P_{DISPLAY}$  is the Partial On Mode power allowance for a High-Resolution Display enabled during testing listed in Table 6; and
- $P_{BMS}$  is the Partial On Mode power allowance for a battery management system in EVSE with integrated battery pack that cannot be disabled during testing.

307

**Table 6: Partial On Mode Power Allowances for DC-output EVSE**

Product Function	Partial On Mode Power Allowance (watts, rounded to the nearest 0.1 W for reporting)
In-use High Resolution Display ( $P_{DISPLAY}$ )	$[(4.0 \times 10^{-5} \times \ell \times A) + 119 \times \tanh(0.0008 \times [A - 200.0] + 0.11) + 6.0]$ <p>Where:</p> <ul style="list-style-type: none"> <li>• A is the Screen Area in square inches;</li> <li>• <math>\ell</math> is the Maximum Measured Luminance of the Display in candelas per square meter, as measured in Section 4) C) of the ENERGY STAR Test Method for DC-output EVSE;</li> <li>• <math>\tanh</math> is the hyperbolic tangent function;</li> </ul> <p><b>Example:</b> For a single-output EVSE with a maximum measured luminance of 300 candelas/m<sup>2</sup> and a 5x5-inch screen, the allowance for the in-use display would be 2.7 watts.</p>
Battery Management System ( $P_{BMS}$ )	15 W for DC EVSE with integrated battery that cannot be disabled.

308

### 3.8 Operation Mode Requirements for DC-output EVSE

309  
310  
311  
312

3.8.1 Average loading-adjusted efficiency ( $Eff_{AVG}$ ) for DC-output EVSE with output power less than or equal to 65 kW, as calculated per Equation 7, shall be greater than or equal to the Minimum Average Efficiency ( $Eff_{AVG\_MIN}$ ) in Table 7. The average loading-adjusted efficiency for DC-output EVSE with output power greater than 65 kW shall be reported.

313  
314

i. For Distributed Product Configuration DC-output EVSE, average loading-adjusted efficiency shall be tested and reported for the Minimum Distributed Product Configuration.

315

3.8.2 The efficiency at each loading condition ( $Eff_i$ ) shall be calculated per Equation 6.

316

#### Equation 6: Calculation of Efficiency at Loading Condition $i$

317

$$Eff_i = 0.15 \times Eff_{i,20F} + 0.75 \times Eff_{i,68F} + 0.10 \times Eff_{i,104F}$$

318

Where:

319  
320  
321  
322  
323  
324

- $Eff_{i,20F}$  is the recorded efficiency at loading condition  $i$  at the 20°F ambient test temperature.
- $Eff_{i,68F}$  is the recorded efficiency at loading condition  $i$  at the 68°F ambient test temperature.
- $Eff_{i,104F}$  is the recorded efficiency at loading condition  $i$  at the 104°F ambient test temperature.

325

3.8.3 The average loading-adjusted efficiency ( $Eff_{AVG}$ ) shall be calculated per Equation 7.

326

#### Equation 7: Calculation of Average Loading-Adjusted Efficiency

327

$$Eff_{AVG} = 0.02 \times Eff_{25\%} + 0.11 \times Eff_{50\%} + 0.09 \times Eff_{75\%} + 0.78 \times Eff_{100\%}$$

328  
329  
330  
331  
332  
333  
334  
335  
336  
337  
338  
339  
340  
341

Where:

- *Eff<sub>25%</sub> is the efficiency at the 25% loading condition (Loading Condition 1 per Table 3 of the ENERGY STAR Test Method), expressed as an integer from 0 to 1, calculated per Equation 6;*
- *Eff<sub>50%</sub> is the efficiency at the 50% loading condition (Loading Condition 2 per Table 3 of the ENERGY STAR Test Method), expressed as an integer from 0 to 1, calculated per Equation 6;*
- *Eff<sub>75%</sub> is the efficiency at the 75% loading condition (Loading Condition 3 per Table 3 of the ENERGY STAR Test Method), expressed as an integer from 0 to 1, calculated per Equation 6; and*
- *Eff<sub>100%</sub> is the efficiency at the 100% loading condition (Loading Condition 6 per Table 3 of the ENERGY STAR Test Method), expressed as an integer from 0 to 1, calculated per Equation 6.*

342  
343

**Table 7: Minimum Average Loading-Adjusted Efficiency requirement for DC-output EVSE with output power ≤ 65 kW**

Minimum Average Efficiency (Eff <sub>AVG_MIN</sub> )
0.93

344 **3.9 Additional Reporting Requirements**

345 3.9.1 Report the measured Idle Mode Power for DC-output EVSE per the ENERGY STAR DC-output  
346 EVSE Test Method.

347 **3.10 Connected Functionality**

348 This section includes connected criteria for ENERGY STAR certified EVSE. Compliance with this section  
349 is optional. EVSE that comply with all connected criteria will be identified on the ENERGY STAR website  
350 as having ‘Connected’ functionality. EPA does not have a test method for compliance to this section. At this  
351 time, EPA intends compliance with this criterion be confirmed through documentation with the certification  
352 body.

353 Note: EPA recommends that, once DR capability is added, the EVSE be capable of directly or indirectly  
354 supporting both signals-based DR, as well as price response. As appropriate, EPA further encourages  
355 connected functionality that enables direct control by the Load Management Authority as well as integration  
356 with commercial EVSE management applications and/or energy management systems. Brand owners are  
357 encouraged to engage with utilities to ensure DR capabilities align with utility needs and DR program  
358 designs.

359 **A. Connected Product Definitions:**

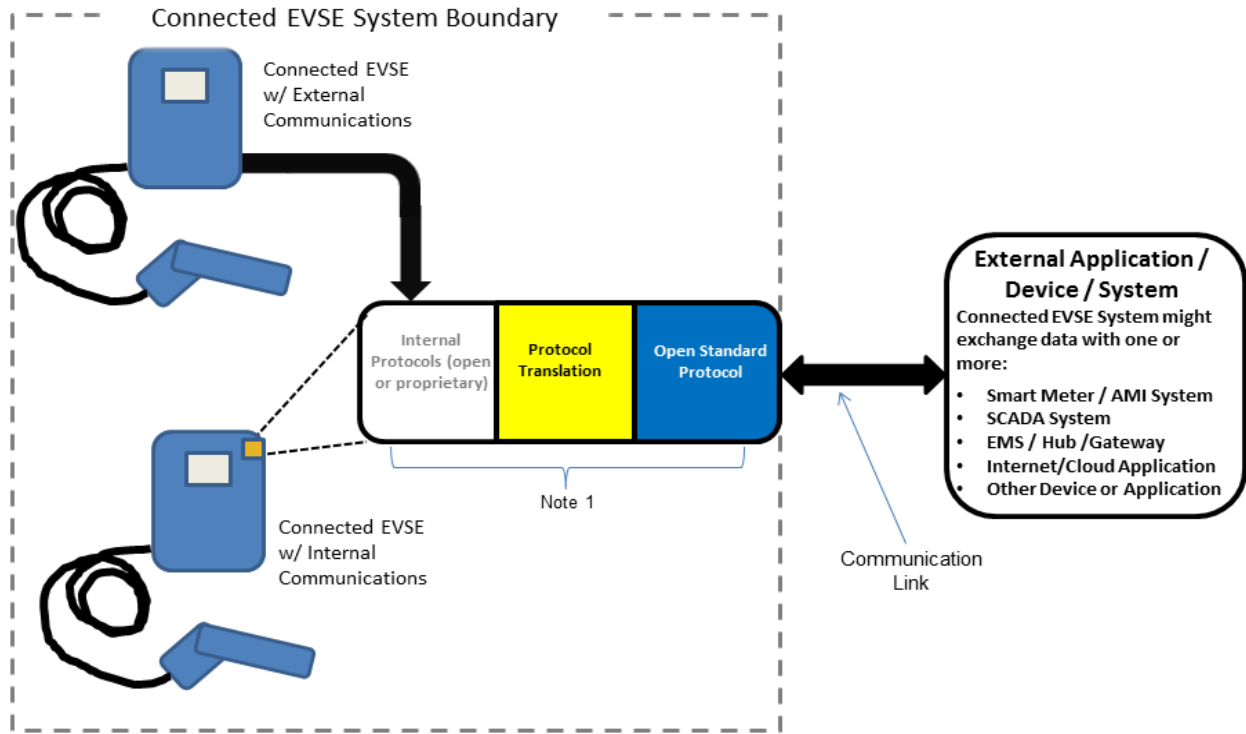
360 3.10.1 Demand Response (DR): Changes in electric usage by demand-side resources from their normal  
361 consumption patterns in response to changes in the price of electricity over time, or to incentive  
362 payments designed to induce lower electricity use at times of high wholesale market prices or when  
363 system reliability is jeopardized<sup>8</sup>.

364 3.10.2 Demand Response Management System (DRMS): The system operated by a program  
365 administrator, such as the utility or third party, which dispatches signals with DR instructions and/or  
366 price signals to the ENERGY STAR EVSE and receives messages from the EVSE.

<sup>8</sup> Federal Energy Regulatory Commission, <https://www.ferc.gov/industries/electric/indus-act/demand-response/dr-potential.asp>

367 3.10.3 EVSE System: As shown in Figure 3, it includes the ENERGY STAR certified EVSE, integrated or  
 368 separate communications hardware, and additional hardware and software required to enable  
 369 connected functionality.

370 3.10.4 Load Management Entity: DRMS, home energy management system, etc.



371  
372

373 Note: Communication device(s), link(s) and/or processing that enables Open Standards-based  
 374 communication between the EVSE and external application / device / system(s). These elements, either  
 375 individually or together, could be within the EVSE, and/or an external communication module, a  
 376 hub/gateway, or in the Internet/cloud.

377 **Figure 3: Connected EVSE System**

378 3.10.5 Open Standards: Standards that are:

- 379 i. Included in the Smart Grid Interoperability Panel (SGIP) Catalog of Standards,<sup>9</sup> and/or
- 380 ii. Included in the National Institute of Standards and Technology (NIST) Smart Grid framework  
381 Tables 4.1 and 4.2,<sup>10</sup> and/or
- 382 iii. Adopted by the American National Standards Institute (ANSI) or another well-established  
383 international standards organization such as the International Organization for  
384 Standardization (ISO), International Electrotechnical Commission (IEC), International  
385 Telecommunication Union (ITU), Institute of Electrical and Electronics Engineers (IEEE), or  
386 Internet Engineering Task Force (IETF).

387 B. Communications:

<sup>9</sup> [http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PMO#Catalog\\_of\\_Standards\\_Processes](http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PMO#Catalog_of_Standards_Processes)

<sup>10</sup> [http://www.nist.gov/smartgrid/upload/NIST\\_Framework\\_Release\\_2-0\\_corr.pdf](http://www.nist.gov/smartgrid/upload/NIST_Framework_Release_2-0_corr.pdf)

388 3.10.6 Grid Communications: The product shall include a communication link that is capable of bi-  
389 directional data transfer between the EVSE and one or more external applications, devices, or  
390 systems. This link shall use open standards, as defined in this specification, for all communication  
391 layers.

392 Note: The communication device(s), link(s) and/or processing that enables Open Standards-based  
393 communication between the EVSE and external application / device / system(s) either individually  
394 or together, could be within the EVSE, and/or an external communication module, a hub/gateway,  
395 or on the Internet/cloud.

396 i. Products that include a communication link that uses Open Charge Point Protocol (OCPP)  
397 also comply with this criterion.

398 Note: Effective November 24, 2015, OCPP is being developed by Open Charge Alliance as  
399 the Standard Development Organization with a goal of integrating OCPP with the International  
400 Electrotechnical Commission (IEC) framework<sup>11</sup>. EPA is proposing to include OCPP since it is  
401 widely used and is in the process of being established as an open standard.

402 ii. In the absence of OCPP, the EVSE shall meet the communication and equipment  
403 performance standards for SEP 2.0, CTA-2045, and/or OpenADR 2.0.

404 iii. It is mandatory to report whether the EVSE has the transceiver and/or necessary hardware to  
405 support smart charging for energy management (i.e., beyond simple managed charging with  
406 pulse width modulation or CAN bus) using any of the following station-to-vehicle protocols:  
407 ISO 15118-2 or later, SAE J1772, IEC 61851-1 or CHADEMO 2.0.

408 3.10.7 Open Access: To enable interconnection with the product over the communication link, an interface  
409 specification, application programming interface (API) or similar documentation that is intended to  
410 enable DR functionality shall be made readily available.

411 Note: Products that enable direct, on-premises, open-standards based interconnection are  
412 preferred, but alternative approaches, where open-standards connectivity is enabled only with use  
413 of off-premise services, are also acceptable.

414 3.10.8 PLC board (ISO 15118): The EVSE shall have the necessary hardware that supports the  
415 following functionality as defined by the CALeVIP<sup>12</sup>:

- 416 i. Powerline carrier (PLC) based high-level communication as specified in ISO 15118-3.
- 417 ii. Secure management and storage of keys and certificates.
- 418 iii. Transport Layer Security (TLS) version 1.2; additional support for TLS 1.3 or subsequent  
419 versions is recommended to prepare for future updates to the ISO 15118 standard.
- 420 iv. Remotely receiving updates to activate or enable ISO 15118 use cases.
- 421 v. Connecting to a back-end network.

422 **Note:** To be recognized as having connected functionality, EPA proposes that the EVSE have the  
423 necessary hardware to facilitate high-level communication between the EV and the EVSE based on a  
424 wired communication technology beyond basic signaling. At this time, EPA intends compliance with this  
425 criterion to be confirmed through documentation reviewed by a certification body, rather than with a test  
426 procedure. For instance, this might include annotated product manuals, a record of product examination,  
427 etc. However, EPA is interested in stakeholder comments on whether programs will be able to rely on this  
428 criteria in the absence of a test. Products currently certified as connected will continue to maintain their  
429 listing on ENERGY STAR website.

<sup>11</sup> <http://www.openchargealliance.org/news/announcement/>

<sup>12</sup> CALeVIP, [Golden State Priority Project | CALeVIP](#)



430 C. Connected EVSE Product Requirements:

431 The following capabilities shall be enabled through the EVSE. The EVSE product shall maintain these  
432 capabilities through subsequent software and firmware changes.

433 3.10.9 Scheduling: The EVSE must provide ability for consumers to set and modify a schedule.

434 3.10.10 Remote Management: The product shall be capable of receiving and responding to consumer  
435 authorized remote requests (not including third-party remote management which may be made  
436 available solely at the discretion of the manufacturer), via a communication link, similar to  
437 consumer controllable functions on the product.

438 3.10.11 Consumer Feedback: The EVSE shall be capable of providing at least two types of messages  
439 relevant to optimizing its energy consumption, either:

440 i. In the car, on the product (e.g., EVSE display), control application (e.g., app on smartphone),  
441 and/or

442 ii. Transmitted to consumers and consumer authorized third parties via a communication link.  
443 This link can include open standards protocols used for Demand Response or could use a  
444 secondary communication link.

445 3.10.12 Consumer Override: The vehicle, EVSE, or consumer may override the EVSE's response to a DR  
446 request or override any current or scheduled events to preserve safety or user experience. The  
447 consumer shall be able to override the EVSE's response to a DR request via the EVSE, its  
448 control application (e.g., app on smartphone), or via the vehicle user interface. If an override  
449 occurs, the EVSE shall send a message to the load management entity via the open standards  
450 protocols used for Demand Response.

451 3.10.13 Loss of Connectivity: A 'loss of connectivity' event is defined as 5 consecutive polling events (if  
452 applicable) from the DRMS not responded to by the EVSE, or vice versa or 10 minutes without  
453 connection whichever is shorter.

454 Note: DR program implementation may set the polling time interval, so the elapsed time for a 'loss  
455 of connectivity' event may vary.

456 i. If a 'loss of connectivity' event occurs while processing a DR event with a set duration or end  
457 time, product may complete the DR event as planned, returning to normal operation as set by  
458 the customer afterwards, or if over-ridden.

459 ii. If a 'loss of connectivity' event occurs while processing a DR event without a set duration or  
460 end time, product will resume normal operation within 30 minutes.

461 D. DR Requests and Responses:

462 The EVSE shall support the following open standard defined DR signals.

463 3.10.14 Operational Mode Functionality:

464 • **Charge now (Load Up)**: If a vehicle is plugged in and it is not fully charged, EVSE will begin  
465 charging the vehicle, continuing as normal until the vehicle is fully charged. For use in a case where  
466 the scheduling of charging occurs outside of the product, the EVSE service provider has no control  
467 over the charging schedule. Both immediate events and events scheduled in advance will be  
468 supported.

469 • **Curtail Charge**: The EVSE will not begin or continue charging at greater than 50% of its maximum  
470 rated output power. Both immediate events and events scheduled in advance will be supported.

471 • **Delay Charge**: The EVSE will not begin or continue charging. Both immediate events and events  
472 scheduled in advance will be supported.

473 • **Return to Normal Operation:** The EVSE will return to default standby mode.

## 474 **4 TESTING**

### 475 **4.1 Test Methods**

476 4.1.1 Test methods identified in Table 8 shall be used to determine certification for ENERGY STAR.

477 **Table 8: Test Methods for ENERGY STAR Certification**

<b>Product Type</b>	<b>Test Method</b>
Level 1 and Level 2 Electric Vehicle Supply Equipment	ENERGY STAR Level 1 and Level 2 Electric Vehicle Supply Equipment Test Method (Rev. Apr-2017)
DC-output Electric Vehicle Supply Equipment	ENERGY STAR DC-output Electric Vehicle Supply Equipment Test Method (Rev. Mar-2021)
Electric Vehicle Supply Equipment with Display	ENERGY STAR Displays Test Method (Rev. Sep-2015)
Electric Vehicle Supply Equipment with Full Network Connectivity	Section 6.7.5.2 of Consumer Electronics Association (CEA) 2037-A, Determination of Television Set Power Consumption

### 478 **4.2 Number of Units Required for Testing**

479 4.2.1 Representative Models shall be selected for testing per the following requirements:

- 480 i. For certification of an individual product model, the Representative Model shall be equivalent  
481 to that which is intended to be marketed and labeled as ENERGY STAR.
- 482 ii. For certification of a Product Family, the highest energy using model within that Product  
483 Family must be tested and serve as the Representative Model. Models within a Product  
484 Family may have multiple rated output currents; however, the highest consuming model shall  
485 be tested, and all models within the certified family shall meet all requirements for certification  
486 to this specification. In case of multi-output units, testing shall be conducted with all the  
487 outputs populated and any lesser configurations would be able to be certified.
- 488 iii. Products tested with networking capabilities shall have a connection enabled during testing  
489 per Section 4.1B of the AC and DC EVSE Test Methods. However, if the model is available  
490 without networking capability, this variation shall meet the requirements of this specification  
491 without respective network allowances in order to be certified within the same Product Family  
492 as the network capable model.
- 493 iv. Any subsequent testing failures (e.g., as part of verification testing) of any model in the family  
494 will have implications for all models in the family.

495 4.2.2 A single unit of each Representative Model shall be selected for testing.

496 4.2.3 All units/configurations for which a Partner is seeking ENERGY STAR certification, must meet the  
497 ENERGY STAR requirements. However, for DC-output EVSE only, if a Partner wishes to certify  
498 configurations of a model for which non-ENERGY STAR certified alternative configurations exist,  
499 the Partner must assign the certified configurations an identifier in the model name/number that is  
500 unique to ENERGY STAR certified configurations. This identifier must be used consistently in  
501 association with the certified configurations in marketing/sales materials and on the ENERGY  
502 STAR list of certified products (e.g., model A1234 for baseline configurations and A1234-ES for  
503 ENERGY STAR certified configurations).

504 Note: There may be cases—as described in the paragraph above—where not all  
505 units/configurations will meet ENERGY STAR requirements. If so, the worst-case configuration  
506 for test will be the worst-case certified configuration, and not one of the presumably even higher  
507 energy consuming non-certified configurations.

## 508 **5 EFFECTIVE DATE**

509 5.1.1 Effective Date: The ENERGY STAR Electric Vehicle Supply Equipment specification shall take  
510 effect December 12, 2016. To certify for ENERGY STAR, a product model shall meet the  
511 ENERGY STAR specification in effect on the model's date of manufacture. The date of  
512 manufacture is specific to each unit and is the date on which a unit is considered to be completely  
513 assembled.

514 5.1.2 Future Specification Revisions: EPA reserves the right to change this specification should  
515 technological and/or market changes affect its usefulness to consumers, industry, or the  
516 environment. In keeping with current policy, revisions to the specification are arrived at through  
517 stakeholder discussions. In the event of a specification revision, please note that the ENERGY  
518 STAR certification is not automatically granted for the life of a product model. Considerations for  
519 future revisions include:

520 i. EPA will continue to monitor the market for wireless EVSE and evaluate the opportunity to  
521 differentiate such products based on energy performance. Should the potential for significant  
522 energy savings exist among these products, EPA will consider expanding the scope of this  
523 EVSE specification to include them in a future revision. The UL 2750 and SAE J2954  
524 standards define acceptable criteria for testing wireless power transfer (WPT) in light-duty  
525 plug-in electric vehicles and would be relevant should EPA address wireless charging in  
526 future specifications.

527 ii. EPA will consider including operation mode criteria for DC-output EVSE with a rated output  
528 greater than 65 kW in the future when data is more readily available.

529 iii. EPA will continue to monitor the development of energy management equipment safety  
530 standards such as UL 916 wherein devices respond to signals from utilities. When  
531 opportunities arise, EPA will encourage their use through requirements in future  
532 specifications.

533 iv. EPA will assess the power draw associated with different network protocols to determine if it  
534 may be necessary to test all connections in the future. In addition, EPA will consider how to  
535 appropriately encourage the powering down of certain features (e.g., network connectivity, in-  
536 use display) to a lower power state when there is no user activity. For DC-output EVSE, this  
537 includes the amount of time spent in Idle Mode before and after a charging session.

538 v. EPA will consider amending the test method for Level 1 and Level 2 models with ABC  
539 enabled by default to require illuminance conditions greater than 300 lux that would better  
540 represent typical outdoor conditions.

541

542

## APPENDIX A: DEMAND RESPONSE MESSAGE MAPPING

543

This Appendix is informational only. It provides a useful framework for aligning the requirements in section 3.10 C and the signals identified in section 3.10.14 with the CTA-2045, OpenADR 2.0b, and OCPP operational states. Not every response listed below may be required.

544  
545

Category	Sub-type	Demand Response Messaging	Response Result	ANSI/CTA (2045)	OpenADR (2.0b)	OCPP	
Signals	Curtail Charge	<b>General Curtailment</b>	Don't begin or continue charging above 50% rated output power	Shed <sup>13</sup>	oadrDistributeEvent: CHARGE_STATE. <sup>14</sup>	SetChargingProfile <sup>15</sup>	
	Charge Now	<b>Load Up</b>	Begin charging immediately (if possible)	End device should run and continue as possible without wasting energy. Opposite of Shed <sup>13</sup>	oadrDistributeEvent: LOAD_DISPATCH	ReserveNow <sup>15</sup>	
	Run Normal	<b>Return to Normal Operation</b>	Return to Standby mode	End Shed / Run Normal <sup>13</sup>	oadrDistributeEvent: CANCELLED.	Reset <sup>15</sup>	
	Delay Charge		<b>Delay Charge</b>	Delay charging	Pending Event Time	oadrDistributeEvent: LOAD_CONTROL	NotifyEventRequest <sup>15</sup>
			<b>Off Mode</b>	Turn off (if possible)	Grid Emergency	oadrDistributeEvent: SIMPLE level 3.	CancelReservation <sup>15</sup>
	Real Time / Device Logic		<b>Real Time System Load</b>	Use / do not use energy when	Request for Power Level [8.2.1]		GetChargingProfiles <sup>15</sup>

<sup>13</sup> CTA Reference {CTA 2045: Table 8-2}

<sup>14</sup> ADR Reference {Section 8.1, OpenADR 2.0b EiEvent Service; Figures 4 & 5, EiEvent Patterns; Section 8.2.2, OpenADR 2.0b Signal Definitions; Table 1, Signals }

<sup>15</sup> OCPP Reference {Section Messages, OCPP 2.0.1- Open Charge Alliance. 2019; Part 2- Specification}

		<b>Utility Peak Load Price Signal</b>	appropriate (follow programming)	Present Relative Price, 9.1.3	oadrDistributeEvent: ELECTRICITY_PRICE.	CostUpdated <sup>15</sup>
		<b>Excess Capacity (DER)</b>		Grid Guidance		
<b>Device Properties &amp; Enrollment</b>	Opt Out	<b>Consumer Override</b>	End user device follows user inputs when overridden	Part of Operational State Query/Response when overridden or in receipt of load reduction message <sup>13</sup>	oadrCreateOpt: device sends upstream opt message. <sup>16</sup>	ChangeAvailability <sup>15</sup>
	Dev. Info	<b>Device Information</b>	Indicates all mandatory information in Get Info payload	Device Information Request	Ei:eiTargetType (endDeviceAsset)	GetLog
	Status	<b>State Reporting Requirements</b>	Provide state information to requestor	Operational State Query (8.2.4)	EiReport. oadrPayloadResourceStatus	GetMonitoringReport
<b>Device Energy</b>	Energy	<b>Power (Instantaneous)</b>	Demand of product (W)	GetCommodity Read, code 0	oadrPayloadResourceStatus: energyReal	MeterValues
		<b>Energy (Cumulative)</b>	Energy used by product (kWh)	GetCommodity Read, code 0	oadrPayloadResourceStatus: energyReal	

546

<sup>16</sup> ADR Reference (Section 8.5, OpenADR 2.0b EiOpt Service; Figure 17, Interaction Diagram: Create Opt)

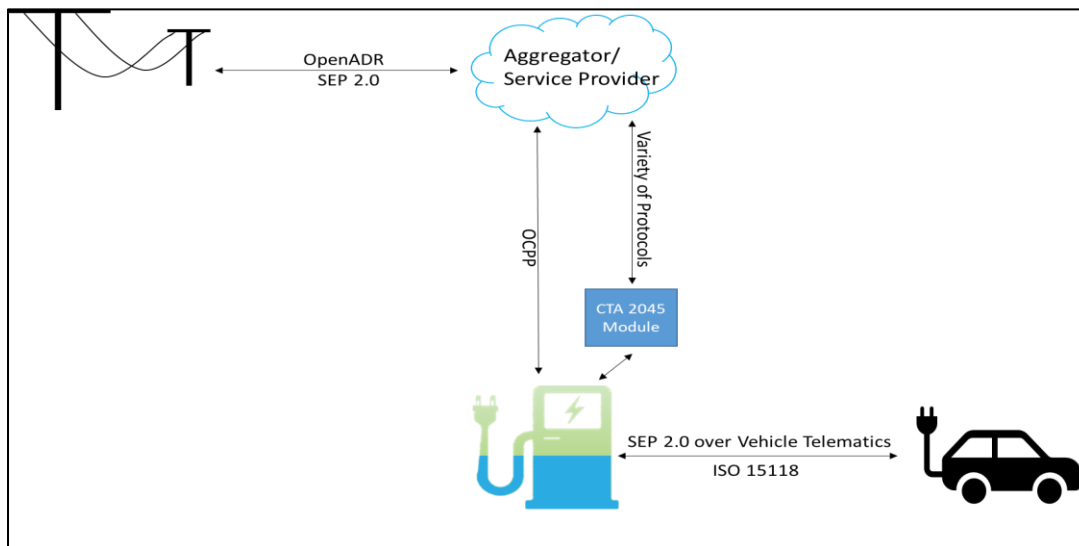
547

## Informational Appendix – EVSE Communication

548 Managed charging has many benefits if used in the right way. These benefits include increased savings,  
549 improved efficiency, and renewable integration. There are different entities involved in the managed  
550 charging infrastructure. These include the following:

- 551 1. Utility
- 552 2. Smart Meter
- 553 3. Network Service Provider/ Aggregators
- 554 4. Electric Vehicle Supply Equipment
- 555 5. Electric Vehicle

556

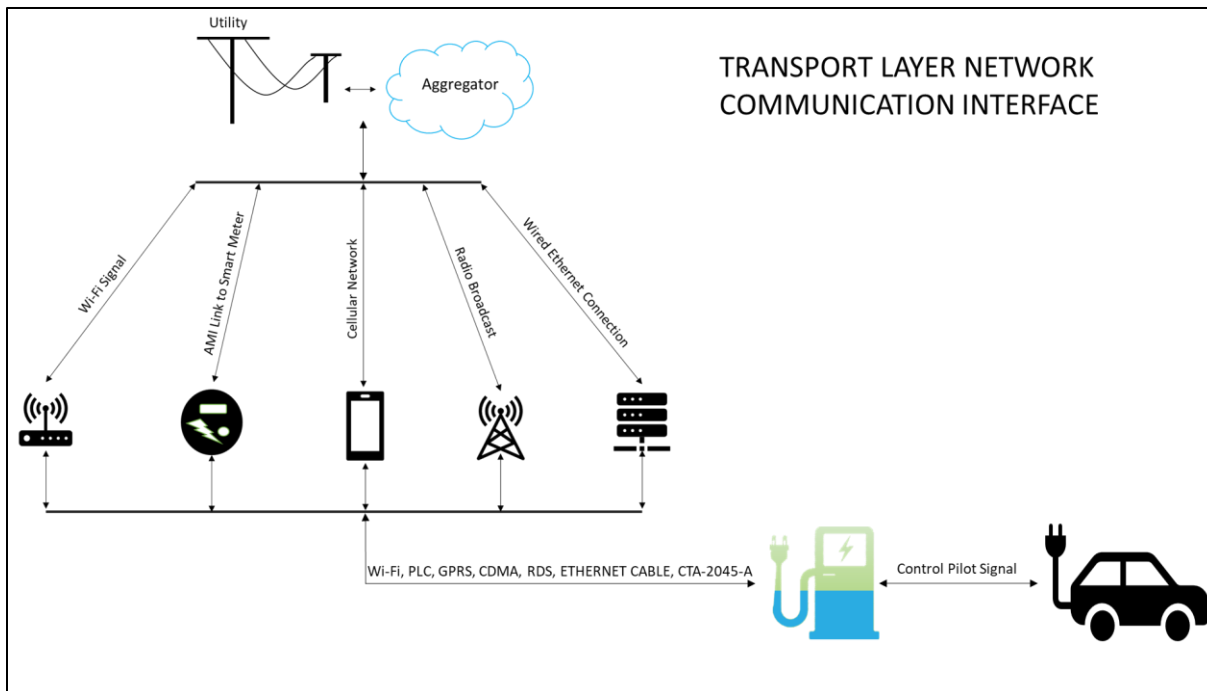


557

558

**Figure 1: Open Protocols based EV Charging Example Architecture**

559 The managed charging infrastructure involves communication between different entities and requires the  
560 use of a combination communication protocols. These include both application layer protocols (also referred  
561 to as the messaging protocols) and transport layer protocols. The main function of messaging protocols is  
562 to carry specific instructions to the individual entities but are independent of how they are carried. An  
563 example of a messaging protocol is: 'Charge only if the battery State of Charge (SOC) drops below 50%'.  
564 On the contrary, transport layer protocols ensure the delivery of a message from one point to another over  
565 a specific medium such as cellular or internet. Some standards include both application as well as transport  
566 layer protocols.



**Figure 2: EV Charging Infrastructure Network Communication Interface Options**

567

568

569 There are multiple options for transport and messaging layers, covering various links in the communication  
 570 chain. Many options overlap, having both transport and messaging layer standards, and potentially covering  
 571 more than one link.

572 Transport layer communication can be conducted via either a wired or wireless medium. The different  
 573 transport layer protocols in the Managed Charging infrastructure include the following:

- 574 1. Ethernet
- 575 2. Wi-Fi
- 576 3. Power Line Carrier (Zigbee or HomePlug Green PHY)
- 577 4. AMI
- 578 5. Mobile Communication (GSM, CDMA, GPRS)
- 579 6. Radio Data Systems (RDS)

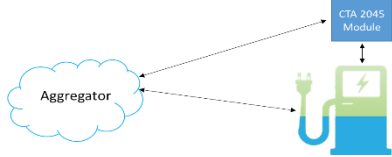
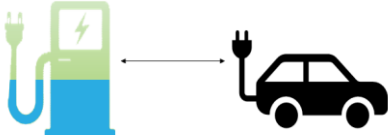
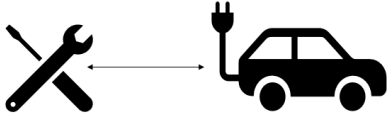
580 Messaging protocols can be proprietary or open standard based. EPA requires the use of open standards-  
 581 based communication. However, the messaging protocols are specific to communication between entities  
 582 and vary depending on the domain. It is possible to pair several communication protocols to achieve desired  
 583 results.

584 Note that managed charging is a balance between grid needs and the needs of the vehicle operator. In  
 585 general, the utility or aggregator will have the best understanding of grid needs, while the vehicle or EVSE  
 586 service provider will have the best understanding of how much charge the vehicle needs, and how soon.  
 587 The optimal balance of these needs can be found if there is a single entity with both pieces of information.  
 588 For this to occur, either the charger and vehicle need to use a rich communication protocol such as ISO  
 589 15118, or information will need to be transferred between the utility/aggregator and an EV service provider  
 590 that has information from the vehicle. The CTA-2045 module can either contain an OpenADR 2.0 VEN, or  
 591 not making it possible to use different protocols in parallel to achieve managed charging. Some  
 592 communications between the EVSE and Utility or the aggregator could include CTA-2045 for a part of its  
 593 transport and messaging layers.

594

595 **CTA-2045:** CTA-2045 identifies the physical and data-link characteristics of the interface, along with certain  
 596 higher-layer and application layer elements as needed to assure interoperability over a broad range of  
 597 device capabilities.<sup>17</sup> Defines the communication between an end use device and a module which plugs  
 598 into a physical port on the device. The module may support a variety of transport and application layer  
 599 protocols. This allows EVSE manufacturers to supply a port rather than an end-to-end solution, and utilities  
 600 to be entirely in control of the infrastructure for communications from the home to their DRMS, using their  
 601 choice of communications protocol – or several.

602 The table below shows some of the open standard messaging protocols that can be used between different  
 603 entities. Please note that this table is for representative purposes only. EPA encourages the use of different  
 604 architectures for enhanced savings.

	<ol style="list-style-type: none"> <li>1. SEP 2.0 (IEEE 2030.5)</li> <li>2. OCPP 1.6, 2.0</li> <li>3. OpenADR 2.0*</li> <li>4. CTA-2045*</li> </ol> <p>*Used for Managed Charging Particularly</p>
	<ol style="list-style-type: none"> <li>1. ISO/ IEC 15118</li> <li>2. SEP 2.0 (IEEE 2030.5)</li> </ol>
	<ol style="list-style-type: none"> <li>1. Vehicle Telematics (Proprietary Protocol)</li> <li>2. SEP 2.0 (IEEE 2030.5)</li> </ol>

605 **Table 1: Open Standards Protocols for Managed EV Charging**

606 The different open standards protocols are as follows:

- 607 1. **OCPP 1.6, 2.0:** The Open Charge Alliance developed the OCPP protocol to foster global  
 608 development, adoption, and compliance of communication protocols in the EV charging  
 609 infrastructure. It is used for effective communication between the EVSE and the Aggregator. It  
 610 includes Smart Charging support for load balancing and use of charging profiles. Compared to the  
 611 version 1.6 there are significant updates to version 2.0 including Device management, Improved  
 612 transaction handling, support for ISO 15118 among many others.<sup>18</sup> OCPP is often used for financial  
 613 transactions involved in charging, and for that reason is already included in many chargers located  
 614 in public spaces, and some in private homes as well.
- 615 2. **OpenADR 2.0:** OpenADR is an open, highly secure, and two-way information exchange model and  
 616 global Smart Grid standard. The OpenADR Alliance manages the Open Automated Demand  
 617 Response for communication between Virtual top nodes and the Virtual end nodes over the IP  
 618 network. It helps organizations all over the world standardize DR and DER communications and  
 619 processes.<sup>19</sup> OpenADR only covers the application layer and therefore does not by itself fully define

<sup>17</sup> Consumer Technology Association, [https://standards.cta.tech/apps/group\\_public/project/details.php?project\\_id=192](https://standards.cta.tech/apps/group_public/project/details.php?project_id=192)

<sup>18</sup> Open Charge Alliance, <https://www.openchargealliance.org/>

<sup>19</sup> openADR Alliance, <https://www.openadr.org/overview>



- 620 an open protocol-based DR architecture. Virtual top nodes and virtual end nodes can be in the  
621 cloud or located in specific devices.
- 622 3. **IEEE 2030.5 or SEP 2.0:** Application layer protocol that defines messages between any  
623 client/server. Includes support for demand response, distributed energy resource (DER), metering,  
624 pricing, client authentication/authorization and other related applications. Default protocol for  
625 California Rule 21 DER communications. Protocol utilized for SAE J2847 AC messaging between  
626 EVSE and EV.<sup>20</sup>
- 627 4. **ISO/ IEC 15118:** ISO 15118 specifies the communication between Electric Vehicles, including  
628 Battery Electric Vehicles and Plug-In Hybrid Electric Vehicles, and the Electric Vehicle Supply  
629 Equipment. Includes support for EV authentication/authorization (Plug and Charge), metering and  
630 pricing messages. Protocol utilized for SAE J2847 DC messaging.<sup>3</sup> Widely adopted in Europe, it is  
631 not yet commonplace in the US but is included in the future plans of many vehicle and charger  
632 manufacturers for the US market.
- 633 5. **Vehicle Telematics:** Many vehicles that are available in the market today have onboard  
634 diagnostics and telematics systems with connected capabilities allowing managed charging  
635 depending on the grid load. Many vehicles have on board battery management systems allowing  
636 the vehicle owner to align with time-of-use charging or other EV rates.<sup>21</sup>

---

<sup>20</sup> CPUC Vehicle Grid Integration Communications Protocol Working Group VGI Glossary of Terms,  
<https://www.cpuc.ca.gov/vgi/>

<sup>21</sup> Smart Electric Power Alliance, A Comprehensive Guide to Electric Vehicle Managed Charging,  
<https://sepapower.org/resource/a-comprehensive-guide-to-electric-vehicle-managed-charging/>