

ENERGY STAR® Consumer Electronics 2016 Program Highlights and 2017 Initiatives

Rosemarie Stephens-Booker, U.S. EPA 2016 ENERGY STAR Partner Meeting New Orleans, LA October 26, 2016





Consumer Electronics Sessions Today

- 10:45am 11:15am: Consumer Electronics Update
- 11:15am 12:15pm: Increasing the Volume on Sound Bars







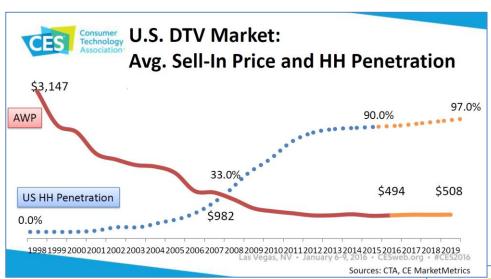
2016 was a great year for ENERGY STAR Consumer Electronics.

Thank you to all of our Partners!



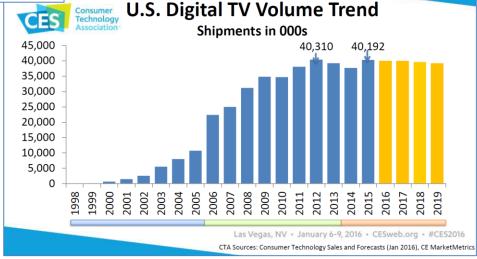


State of Consumer Electronics Market - TVs



 Average price remains around \$500 past years

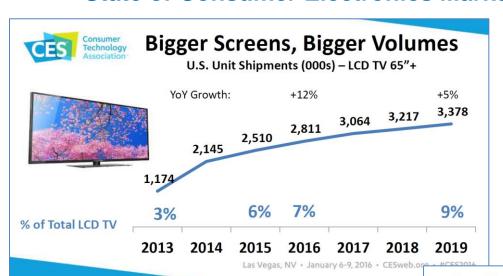
Annual shipments at 40 million past five years





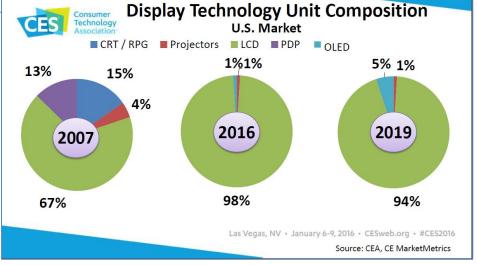


State of Consumer Electronics Market - TVs



• 65" + TVs market growing

 Technology always evolving: is OLED the future?







ENERGY STAR Certified Consumer Electronics Specifications

Consumer Electronics Product	ENERGY STAR Product Category	Version	Effective Date	Planned Revision in Development	Energy Use Requirements	Effective Date of Revision
Televisions	Televisions	7.0	30-Oct-15	8.0	✓	TBD
Sound Bars, Wireless Speakers	Audio/Video	3.0	1-May-13	4.0		Nov/Dec- 16
Set-top Boxes, Cable Boxes, Digital Media Players	Set-top Boxes & Cable Boxes	4.1	19-Dec-14	5.0	✓	1-Jan-17
Routers, Modems	Small Network Equipment	1.0	3-Sept-13	2.0	✓	Q4-2016



Specifications are adjusted as technology changes



State of Consumer Electronics Market - New TV Tech Saves Energy

- Latest tech will save energy:
 - Quantum Dots
 - Organic LightEmitting Diodes(OLEDs)
 - Smart TVs (no need for extra devices for streaming)







State of Consumer Electronics Market - Sound Bars Growth

- Worldwide unit sales of sound bars increased 10X between 2010 and 2015
- CTA predicts U.S. unit sales increase
 by 61 percent between 2015 and 2016
- Replacing home-theater-in-a-box as the go-to audio companion for televisions
- Over 80 ENERGY STAR certified sound bars

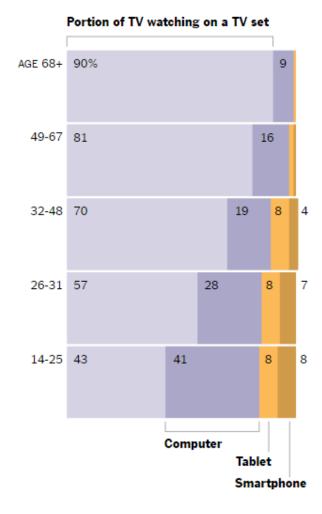






Emerging Trend in the Consumer Electronics Market: Streaming

- TV watching is moving beyond the TV set
- Trend of not using TV sets to watch TV increases dramatically with youth

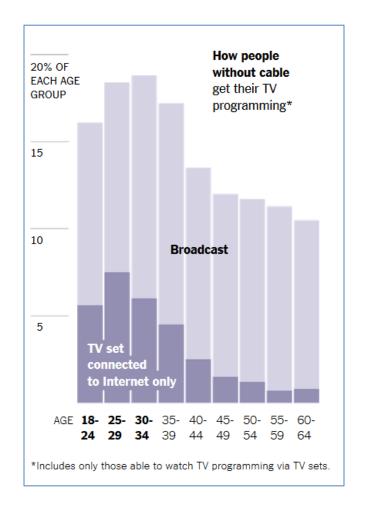






Emerging Trend in the Consumer Electronics Market: Streaming

- Some consumers do not pay for cable or satellite TV service and are referred to as "cord cutters"
- 15% Americans are "cord cutters" and 9% are "cord-nevers"
- Cord cutters can use a digital media player to access TV programming







2016 ENERGY STAR Highlights in Consumer Electronics





Partner Outreach - 2016 ENERGY STAR Partner of the Year







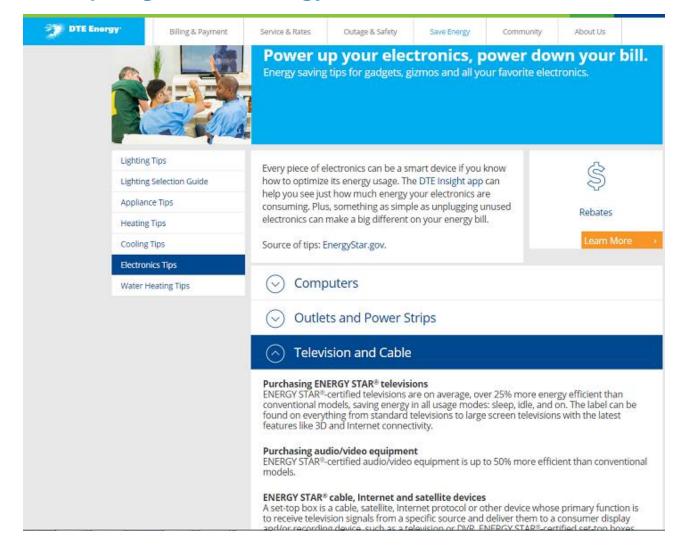
Partner Spotlight: Best Buy and Samsung







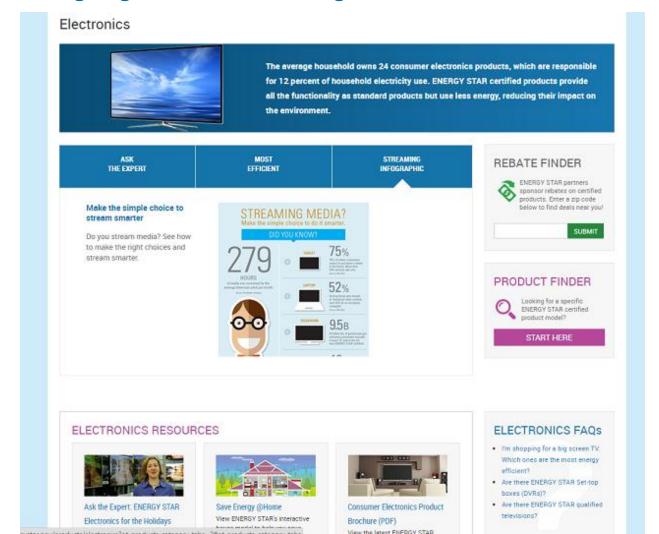
Partner Spotlight: DTE Energy







New Landing Page on ENERGYSTAR.gov





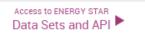


ENERGY STAR Product Finder

- Simple and easy to use tool that connects consumers with certified products
- Customers now overwhelmingly research products online before purchasing either in-store or online
- Product Finder helps them identify what products are ENERGY STAR certified before they make a purchase

Find and Compare Products

Languages: English | Français





Find product models that have earned the ENERGY STAR and compare features, savings and more to optimize your purchase.

- Select a product category of interest to you.
- Get details on specific qualifying models
- Make informed purchasing

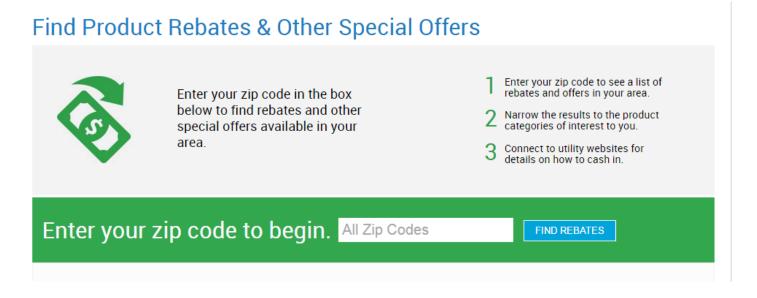
Select a product category to begin. Looking for more information about how to save with ENERGY STAR products? Learn More About Products





ENERGY STAR Rebate/Deal Finder

- Retailers and manufacturers can now have their ENERGY STAR product offers included in the ENERGY STAR Rebate Finder
- Partners can submit ENERGY STAR product offers to their Account Manager to list on the ENERGY STAR Rebate Finder







ENERGY STAR Rebate/Deal Finder – TV Example

Rebates offered by Lansing Board of Water & Light 01/01/2015 - ongoing **Televisions** \$25-\$50 Mail-in Rebate ? Lansing Board of Water & Light | 800-573-3503 Lansing Board of Water & Light offers a mail-in rebate on the purchase and installation of televisions. Offer valid 01/01/2015 through no current end date. Visit website to learn more Other restrictions may apply, please visit the website for additional details. Rebates offered by Riverside Public Utilities **Televisions** 01/01/2015 - ongoing \$150 Mail-in Rebate ? Riverside Public Utilities | 800-685-2722 Riverside Public Utilities offers a mail-in rebate on the purchase and installation of select televisions. Offer valid 01/01/2015 through no current end date. Other Visit website to learn more restrictions may apply; please visit the website for additional details. Rebates offered by The City of Crystal Falls 01/01/2016 - 12/31/2016 **Televisions** \$25 Mail-in Rebate ? The City of Crystal Falls | 866-367-3191 The City of Crystal Falls offers a mail-in rebate on the purchase and installation of televisions. Offer valid 01/01/2016 through 12/31/2016. Other restrictions Visit website to learn more may apply; please visit the website for additional details.





Key Sales and Marketing Initiatives

- Newly launched quarterly CE newsletter
 - Get the latest from the ENERGY STAR CE team
 - Gain insights into emerging technology and access new resources
- Social Media Outreach
 - ENERGY STAR has over 60,000 Twitter followers
 - 2015 Black Friday
 - 2016 National Streaming Day
 - 4 Tweets received a total of 10 retweets and 4 likes
- Developing a new Consumer Electronics Messaging Guide
 - Access tailored CE marketing content



The ENERGY STAR® Consumer Electronics Newsletter





#DYK you could save energy while streaming your favorite content? Learn how: energystar.gov/products/elect... #NationalStreamingDay







ENERGY STAR Promotes CE Incentives Through Retail Products Platform (RPP)

- Historically, consumer electronics has not been a target of utility incentives
- EPA ENERGY STAR is changing that!
- CE products will be part of the ENERGY STAR Retail Products Platform
- Retailers will receive midstream incentives for ENERGY STAR CE products from utilities
- Launched March 2016
 - Sound bars
 - TVs NEEA service area only (NW states)

Product Category	Tier
Sound Bar	ENERGY STAR v3 +15%
Sound Bar	ENERGY STAR v3 +50%
UHD TV	< 50"
UHD TV	> or = 50"







Retail Products Platform Has 6 Major Utility Participants

- Opportunity to 15% of the residential U.S. market, approximately 17.7 million residential households
- Utility participants include NEEA, PG&E, SMUD, Efficiency Vermont, Hawaii Energy, New Jersey's Clean Energy Program, ConEd, Xcel Colorado and Minnesota, and Focus on Energy
- Covers 12 states HI, CA, WA, OR, ID, MO, NY, NJ, VT, WI, MN, and CO















Efficiency



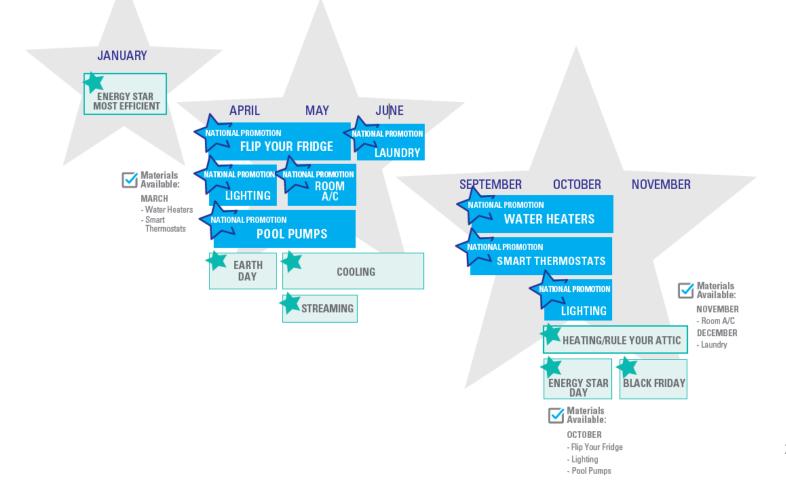




Looking Ahead to 2017: Marketing & Promotional Plans

Annual Outreach Plan: ENERGY STAR® PRODUCTS



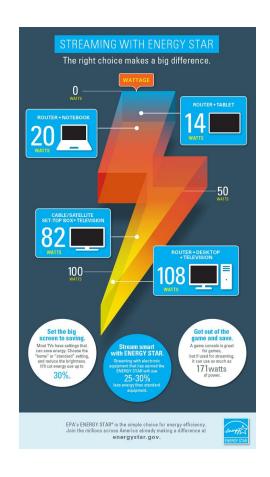






ENERGY STAR and Streaming

- More consumers are accessing entertainment content by streaming
 - ENERGY STAR has the products they use to stream:
 - Certified Smart TVs
 - Certified slates and tablets
 - Certified digital media players
 - Resources on how to make streaming more energy-efficient
 - Outreach to potential DMP partners







Coming Up...Participate in ENERGY STAR's Holiday Messaging!

- Join ENERGY STAR's holiday promotion, "The Best Gifts Do Great Things" this season:
 - Promote your deals for certified products on Rebate Finder
 - Incorporate ENERGY STAR promotional materials and messaging into your marketing
 - Show off your best gifts by engaging with @ENERGYSTAR on social media









Key Contacts – Consumer Electronics

- CE Sales & Marketing
 - Rosemarie Stephens-Booker, EPA ENERGY STAR
 Stephens-booker.Rosemarie@epa.gov; (202) 343-9529
 - Robert Huang, The Cadmus Group
 Robert.Huang@cadmusgroup.com; (617) 673-7117
 - Allison Robinson, The Cadmus Group
 Allison.Robinson@cadmusgroup.com; (503) 467-7102
 - Kevin Guebenlian, The Cadmus Group
 Kevin.Guebenlian@cadmusgroup.com; (617) 673-7107
- CE Specification Development
 - Verena Radulovic, EPA ENERGY STAR
 Radulovic.Verena@epamail.epa.gov; (202) 343–9845





Coming Up Next: Increasing the Volume on Sound Bars

